

Hvitfisk i USA etter tre år med Trump

Egil Ove Sundheim, Fiskeriutsending USA

LN • JOHN ADAMS • DANE • QUINCY • J-Q ADAMS • WEBSTER • SUMNER • ANDREW CHOATE • PARSONS • SHAW • STORY • EVERETT T



DOWN OF TOLERANCE IN MASSACHUSETTS PUBLIC REPRISALS
JUDGE SAMUEL NOWELL FOR THE ACTION IN THE WISCONSIN WALLS



1789 JOHN WILMOT OF THE HOUSE OF COMMONS
THE FEDERAL CONSTITUTION



1777 JOHN ADAMS SAMUEL JOHNSON AND JAMES BOWEN
DEBATING THE MASSACHUSETTS CONSTITUTION OF 1780



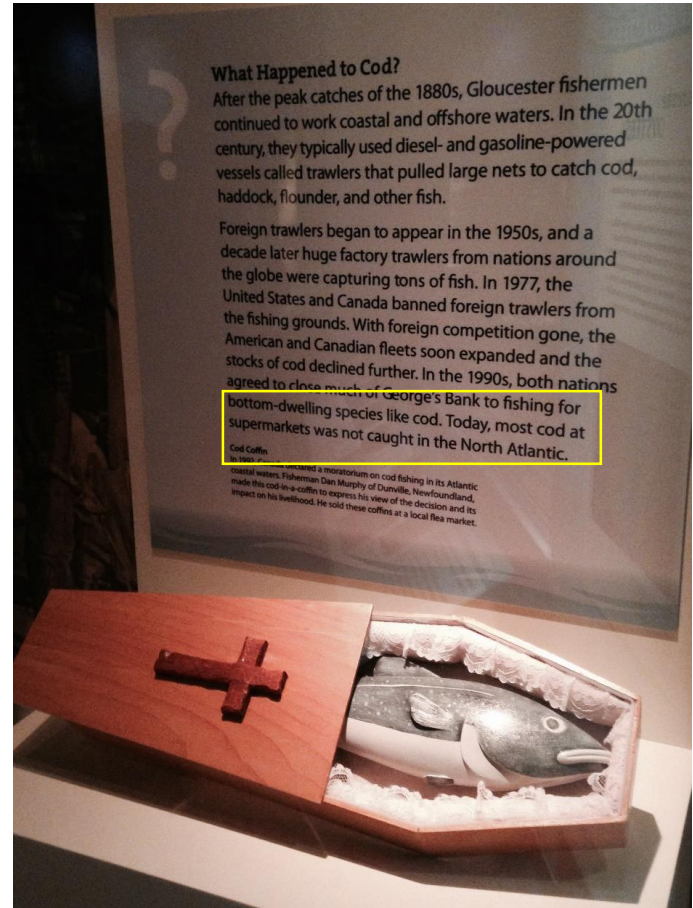
1780 JOHN ADAMS SAMUEL JOHNSON AND JAMES BOWEN
DEBATING THE MASSACHUSETTS CONSTITUTION OF 1780





Smithsonian

“Today, most cod at supermarkets was not caught in the North Atlantic.”



U.S. Population

330,229,907

Components of Population Change

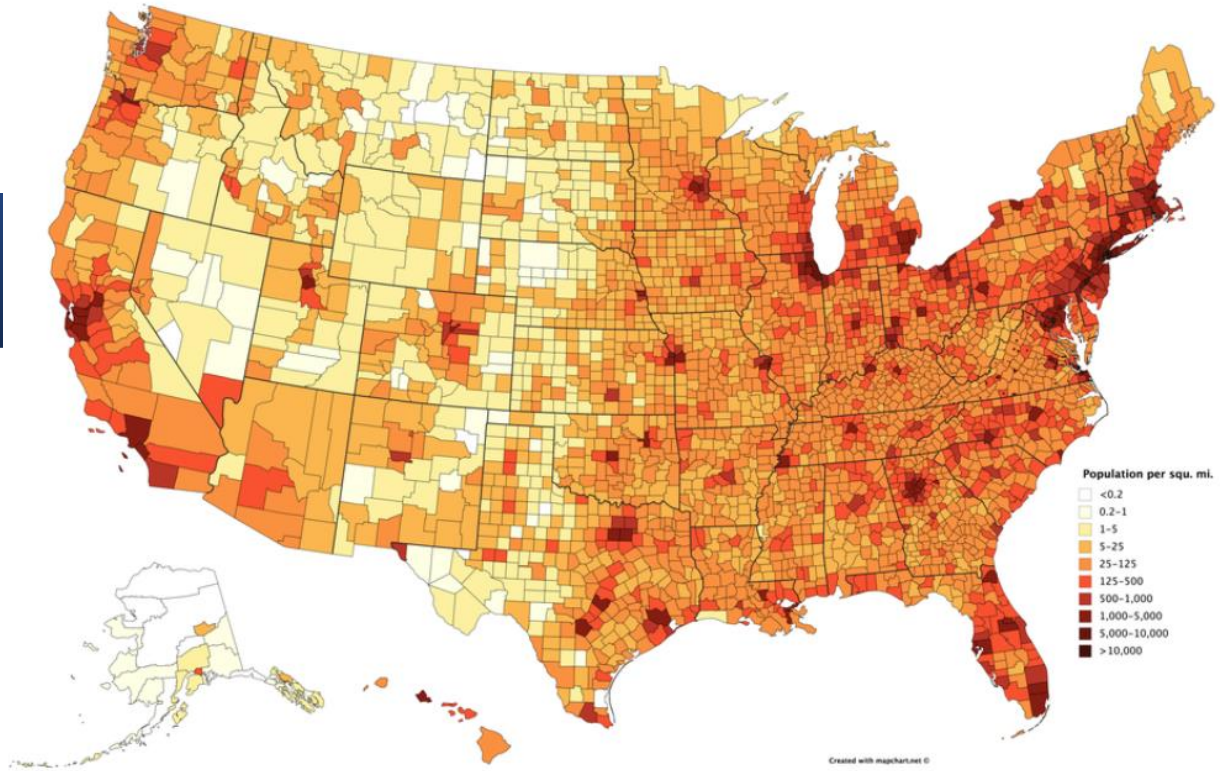
One birth every 8 seconds

One death every 11 seconds

One international migrant (net) every 34 seconds

Net gain of one person every 19 seconds

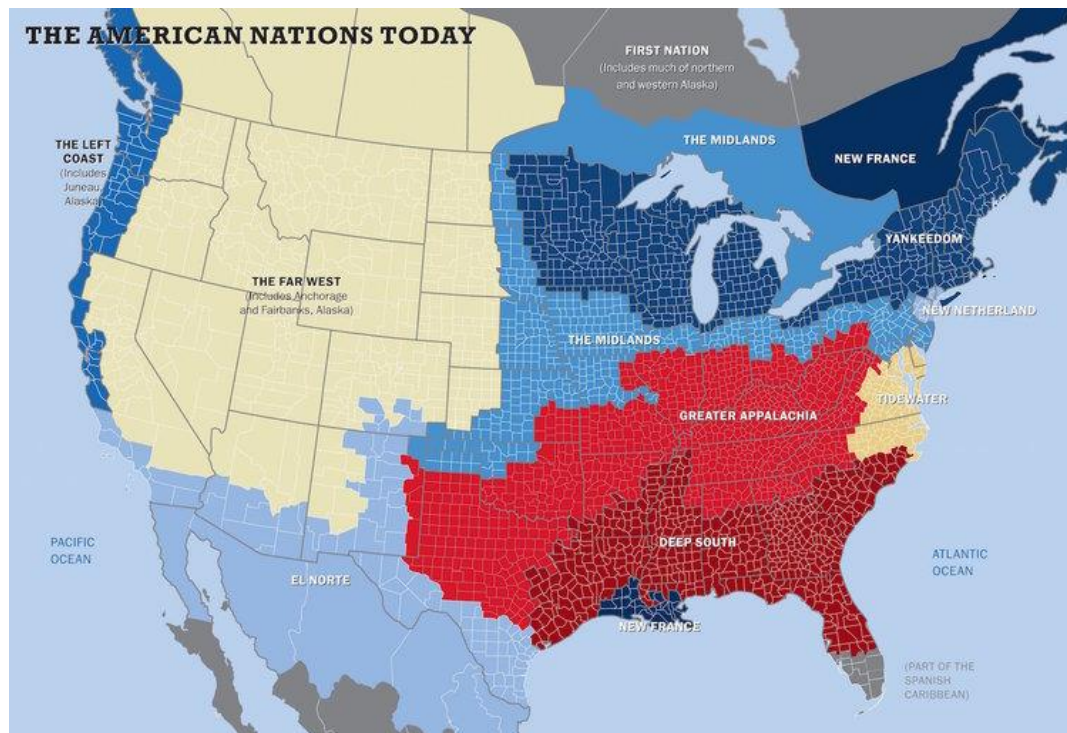
18:59:51 UTC



Regional kulturer i USA/Canada

“There’s never been an America, but several Americas – each a distinct nation.”

Colin Woodward

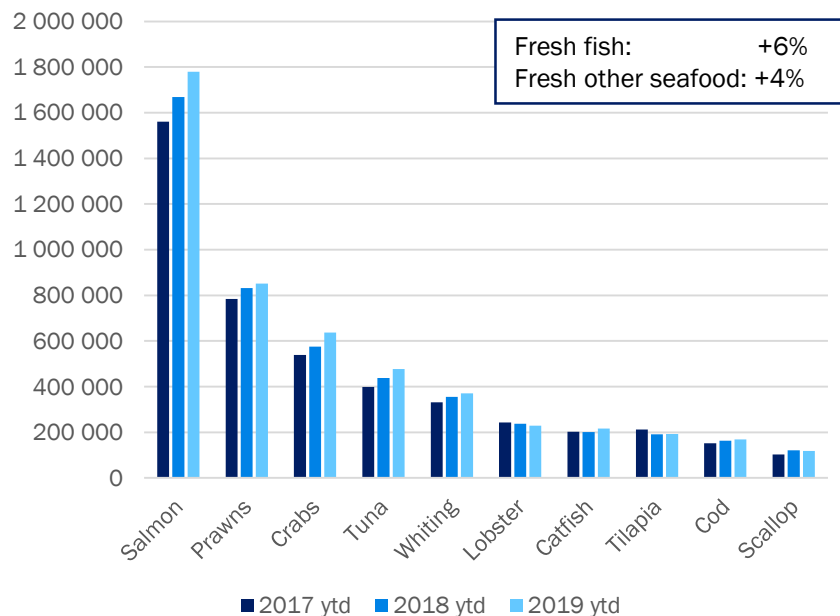


NORGES
SJØMATRÅD

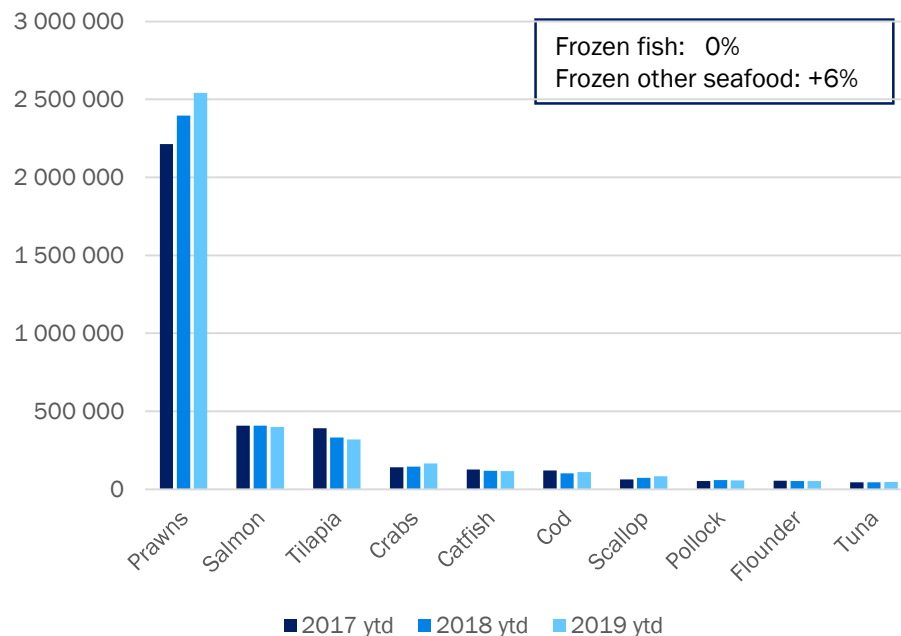
Hvitfisk i USA etter tre år med Trump

Positiv verdiutvikling for både fersk og fryst sjømat

Value fresh

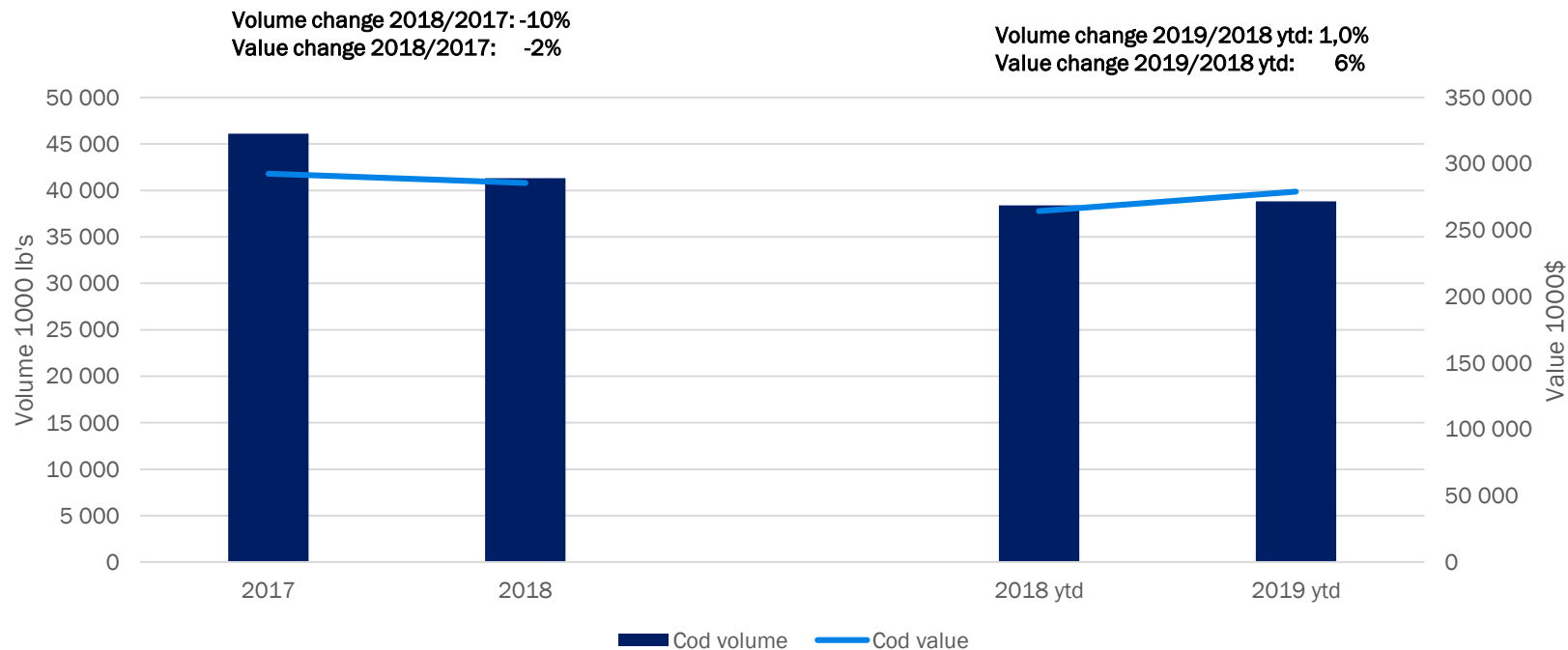


Value frozen



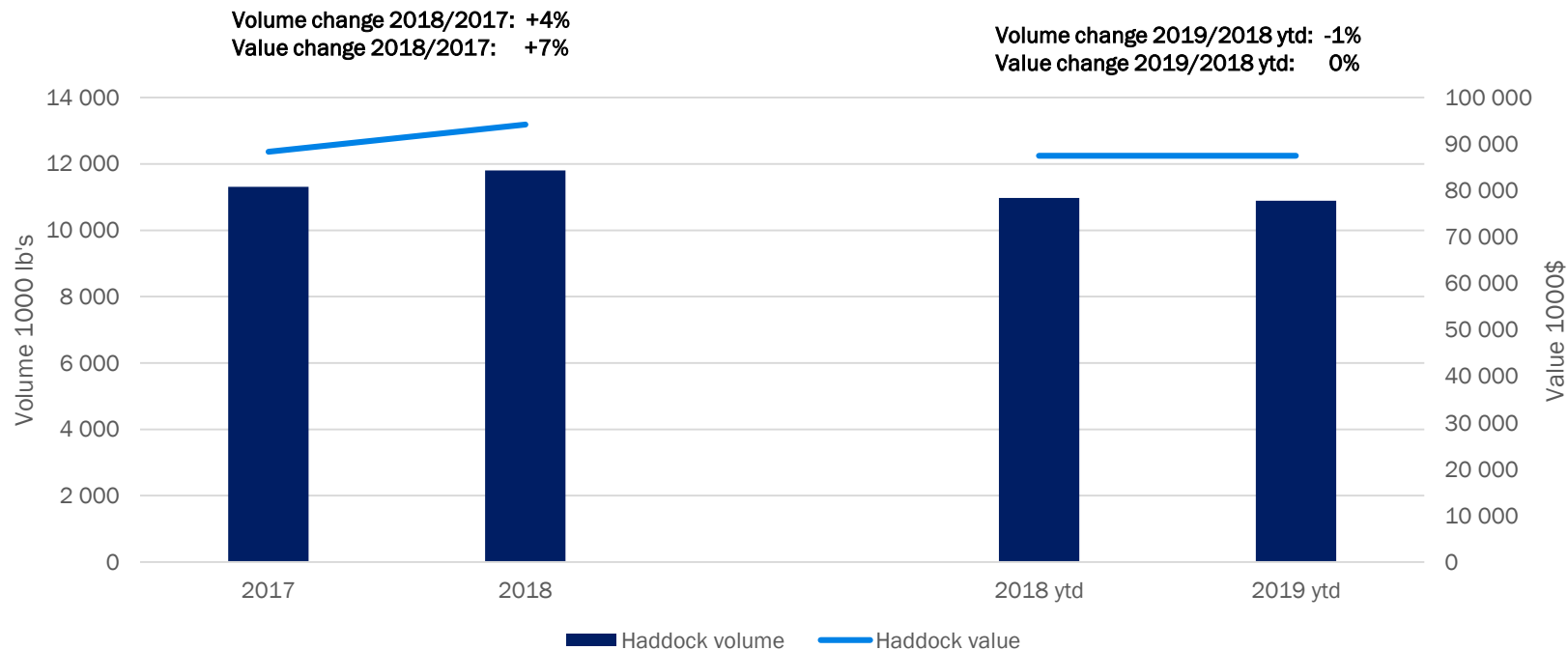
Ytd=p1-p12

Økende torskesalg i 2018, volum: +1%, verdi: +6%



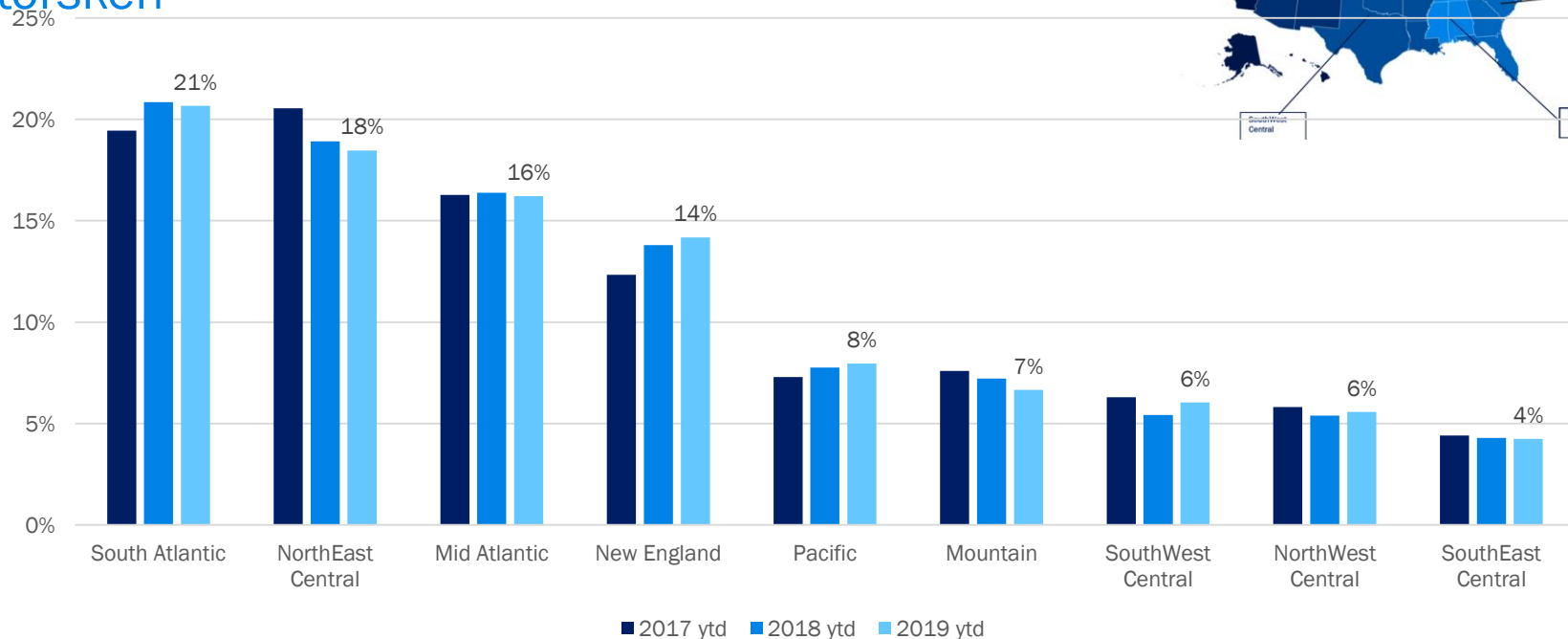
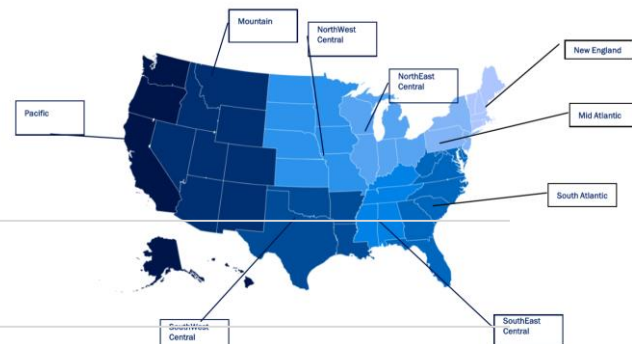
Ytd=p1-p12

Reduksjon for hyse: volum: -1%, verdi: 0%



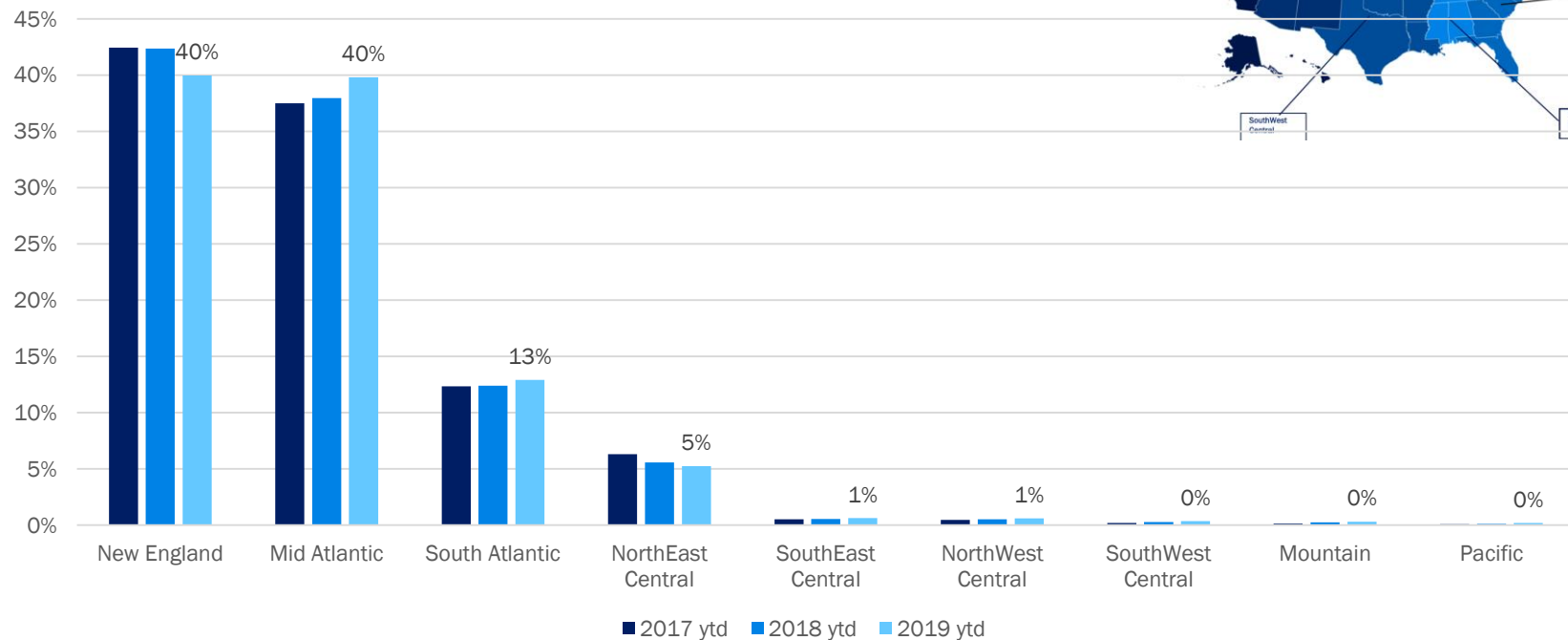
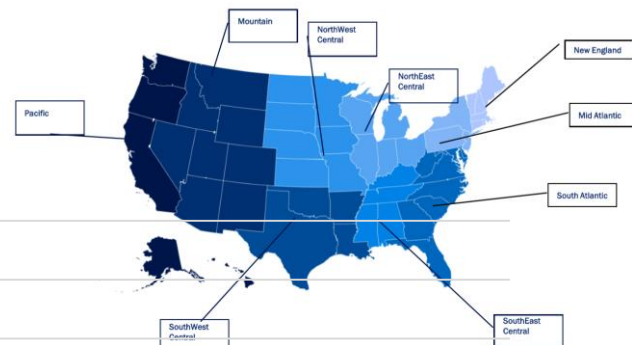
Ytd=p1-p12

Atlanterhavskysten og midtvesten viktigst for torsken



Ytd=p1-p12

Hysemarkedet er i nord-østlige USA



Ytd=p1-p12



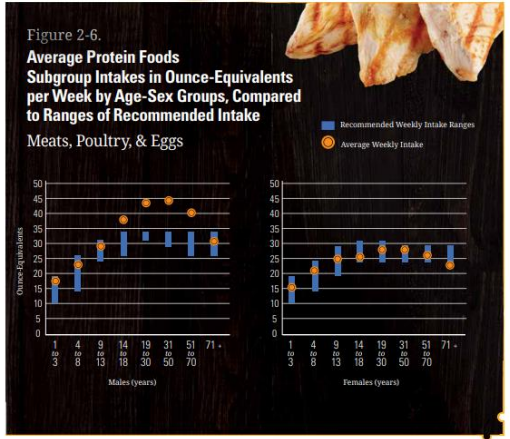
“Shifts are needed within the protein food groups to increase seafood intake”

Protein Foods

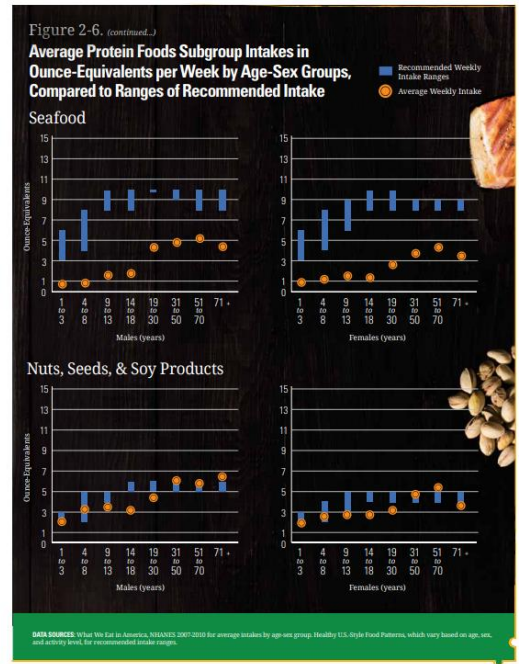
Current Intakes: Overall, average intakes of protein foods are close to amounts recommended for all age-sex groups (Figure 2-3). However, Figure 2-6 shows that the average intakes of protein foods subgroups vary in comparison to the range of intake recommendations. Overall, average intakes of seafood are low for all age-sex groups; average intakes of nuts, seeds, and soy products are close to recommended levels; and

average intakes of meats, poultry, and eggs are high for teen boys and adult men. Legumes (beans and peas), a vegetables subgroup, also may be considered as part of the protein foods group (see the About Legumes (Beans and Peas) call-out box in Chapter 1). As shown in Figure 2-4, intakes of legumes are below vegetable group recommendations. Commonly consumed protein foods include beef (especially ground beef), chicken, pork, processed meats (e.g., hot dogs,

sausages, ham, luncheon meats), and eggs. The most common seafood choices are shrimp, tuna, and salmon; and the most common nut choices are peanuts, peanut butter, almonds, and mixed nuts. Slightly less than half (49%) of all protein foods are consumed as a separate food item, such as a chicken breast, a steak, an egg, a fish fillet, or peanuts. About the same proportion are consumed as part of a mixed dish (45%), with the largest amount from burgers, sandwiches, and tacos.



2015-2020 Dietary Guidelines for Americans • Chapter 2 — Page 50



Page 51 — 2015-2020 Dietary Guidelines for Americans • Chapter 2



Filet-O-Fish®

390 Cal.

Dive into our wild-caught Filet-O-Fish®! Sourced from sustainable fisheries, topped with melty American cheese and creamy tartar sauce, and served on a soft, steamed bun.

Ingredients in the Filet-O-Fish®



Fish Filet Patty



Regular Bun



Tartar Sauce



Pasteurized
Process American
Cheese Half Slice

Amerikansk økonomi går godt



Valutautvikling NOK/USD





“I have one particular axe to grind, and that is more than 80% of our seafood consumed in the U.S. is imported, and that seems a little bit silly to me given the coastlines we have and given everything else. So one of my objectives is to try to change that trade deficit into a trade surplus. It should be a thing that we’re very good at, it is a thing we’re very good at, and so we’re going to try to fix that.”

- Wilbur Ross, Secretary of Commerce, May 2018

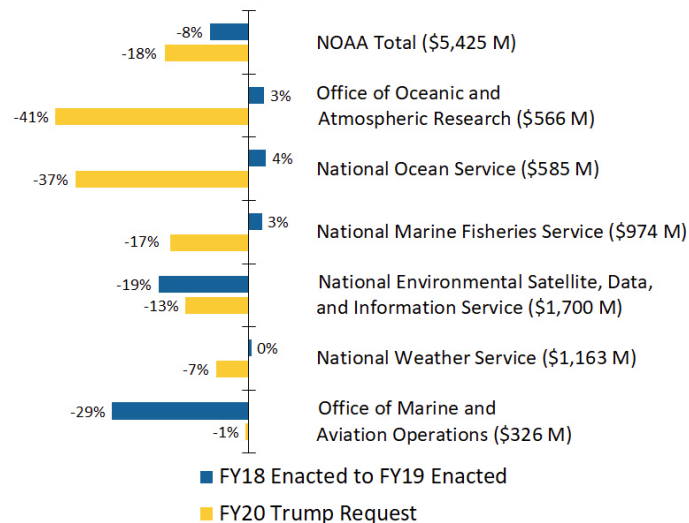
Redusert finansiering av fiskeriforvaltningen

Bevilgningene til National Marine Fisheries Service (NMFS) ble økt av Kongressen fra 2018 til 2019, men kan nå bli redusert i 2020.

FY20 Budget Request: NOAA

Comparison to Outcome of Past Budget Cycle

\$ in () are the FY19 amounts



American Institute of Physics | aip.org/fyi

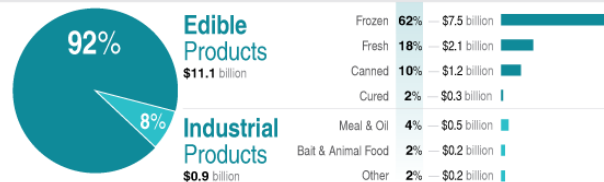
Amerikanske fangster 2018 (*2017)

Alaska Pollock	1 538 000 MT
Stillehavstorsk*	298 159 MT
Atlantisk torsk*	842 MT
Hyse*	5 489 MT
Hake	325 000 MT

2017 Value of Processed Fisheries Products

(Processed from domestic catch and imported products)

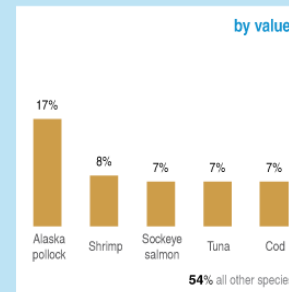
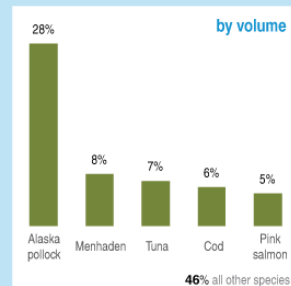
Total for Edible and Industrial Products: **\$12.0 billion**



Top Species Processed

28% by volume

17% by value



Seafood Import Monitoring Program - SIMP



U.S. SEAFOOD IMPORT MONITORING PROGRAM

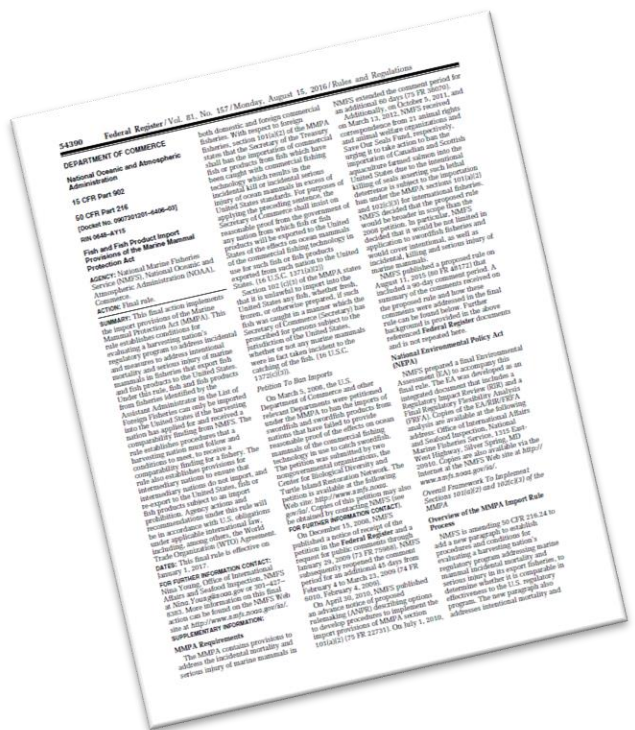
The Seafood Import Monitoring Program establishes for imports of certain seafood products, the reporting and recordkeeping requirements needed to prevent illegal, unreported and unregulated (IUU)-caught and/or misreported seafood from entering U.S. commerce, providing additional protections for our national economy, global food security and the sustainability of our shared ocean resources. This is a [risk-based traceability program](#)—requiring the importer of record to provide and report key data—from the point of harvest to the point of entry into U.S. commerce—on a list of imported fish and fish products identified as particularly vulnerable to IUU fishing and/or seafood fraud. **January 1, 2018** is the mandatory compliance date for this rule. *Shrimp and abalone compliance will be mandatory by December 31, 2018.

Priority Seafood Species

- *Abalone
- Atlantic Cod
- Blue Crab (Atlantic)
- Dolphinfish (Mahi Mahi)
- Grouper
- King Crab (red)
- Pacific Cod
- Red Snapper
- Sea Cucumber
- Sharks
- *Shrimp
- Swordfish
- Tunas (Albacore, Bigeye, Skipjack, Yellowfin, and Bluefin)

Kan gi en utfordring for eksport av torsk fra kystflåten.

Marine Mammal Protection Act - MMPA



Redusere bifangst av sjøpattedyr i kommersielt fiskeri (garn- og trålfiske) og oppdrett.

A large field of American flags is shown, with a few other international flags interspersed. The flags are arranged in rows that recede into the distance. The text 'Handelskrig og usikkerhet' is overlaid in white, centered on the image. The background is a clear, light blue sky.

Handelskrig og usikkerhet

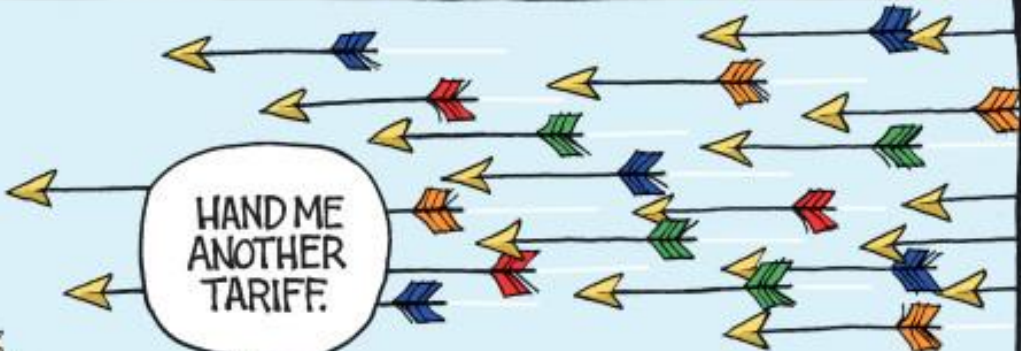
Lisa ©2018 3-7 Dist by Wash. Post Writers Group



TRADE WARS
ARE EASY
TO WIN.



HAND ME
ANOTHER
TARIFF.



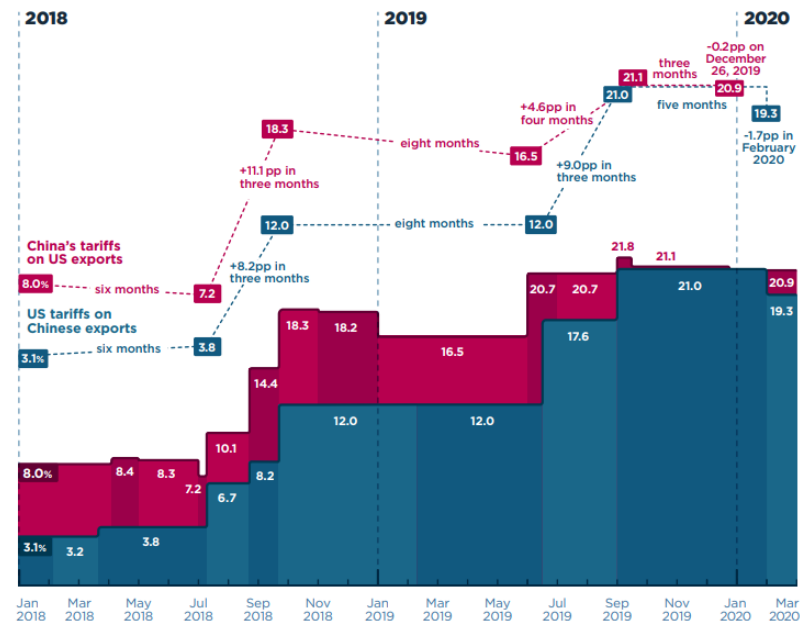
“Section 301” tiltak i effekt fra september 2018



Updated on December 19, 2019

US-China Trade War Tariffs: An Up-to-Date Chart

Average tariff rate, percent



Kinesiske produkter rammet av Trumps toll 17.september 2018

- 0304.72.50 Fillets, frozen, of haddock, other than above
- 0304.73.10 Frozen coalfish fillets, skinned, in blocks weighing over 4.5 kg, to be minced, ground or cut into pieces of uniform weight and dimension
- 0304.73.50 Other coalfish fillets
- 0304.74.10 Frozen hake fillets, skinned, in blocks weighing over 4.5 kg, to be minced, ground or cut into pieces of uniform weight and dimension
- 0304.74.50 Fillets, frozen, of hake
- 0304.79.10 Frozen Bregmacerotidae et al fish fillets, nesoi, skinned, in blocks weighing over 4.5 kg, to be minced, ground or cut into pieces
- 0304.79.50 Frozen fillets of other fresh-water fish, flat fish, etc., nesoi, other than above

TARIFF LIST – SEPTEMBER 17, 2018
Part 1

Note: All products that are classified in the 8-digit subheadings of the Harmonized Tariff Schedule of the United States (HTS) that are listed in Part 1 of this Annex are covered by the action. Products that are listed in Part 2 of this Annex are partially covered by the action. The product descriptions that are contained in this Annex are provided for informational purposes only, and are not intended to delimit in any way the scope of the proposed action. Any questions regarding the scope of particular HTS subheadings should be referred to U.S. Customs and Border Protection. In the product descriptions, the abbreviation "nesoi" means "not elsewhere specified or included".

HTS Subheading	Product Description
0203.29.20	Frozen retail cuts of meat of swine, nesoi
0203.29.40	Frozen meat of swine, other than retail cuts, nesoi
0208.10.00	Edible offal of bovine animals, fresh or chilled
0208.10.00	Meat and edible meat offal of rabbits or hares, fresh, chilled or frozen
0208.90.20	Meat and edible offal of deer, fresh, chilled or frozen
0208.90.25	Frog legs, fresh, chilled or frozen
0210.19.00	Meat of swine other than hams, shoulders, bellies (streaky) and cuts thereof, salted, in brine, dried or smoked
0301.11.00	Live ornamental freshwater fish
0301.19.00	Live ornamental fish, other than freshwater
0301.91.00	Live trout
0301.92.00	Live carp
0301.93.02	Other live fish, Atlantic & Pacific Bluefin Tunas
0301.94.01	Other live fish, Southern Bluefin Tunas
0301.95.00	Live Tench (Tilapia Tilapia), sheatfish (Silurus Glanis), bighead carp (Aristichthys Nobilis) and other fish, nesoi
0301.99.03	Troul, fresh or chilled, excluding filets, other meat portions, livers and roes
0302.11.00	Pacific salmon, fresh or chilled, excluding filets, other meat portions, livers and roes
0302.13.00	Atlantic salmon, fresh or chilled, excluding filets, other meat portions, livers and roes
0302.14.00	Atlantic and Danube salmon, fresh or chilled, excluding filets, other meat portions, livers and roes
0302.19.00	Salmonidae other than trout or Pacific, Atlantic & Danube salmon, fresh or chilled, excluding filets, other meat portions, livers and roes
0302.21.00	Halibut and Greenland turbot, fresh or chilled, excluding filets, other meat portions, livers and roes
0302.22.00	Plaice, fresh or chilled, excluding filets, other meat portions, livers and roes
0302.23.00	Sole, fresh or chilled, excluding filets, other meat portions, livers and roes
0302.24.00	Sole, fresh or chilled, excluding filets, other meat portions, livers and roes
0302.29.01	Turbots
0302.31.00	Flat fish, nesoi, fresh or chilled, excluding filets, other meat portions, livers and roes
0302.32.00	Albacore or longfinned tunas, fresh or chilled, excluding filets, other meat portions, livers and roes
0302.32.00	Yellowfin tunas, fresh or chilled, excluding filets, other meat portions, livers and roes



Sjømat (liste 3):

10 % toll fra 09/18

økt til 25 % fra 05/19

- skulle øke til 30 % fra 10/19
men dette er utsatt

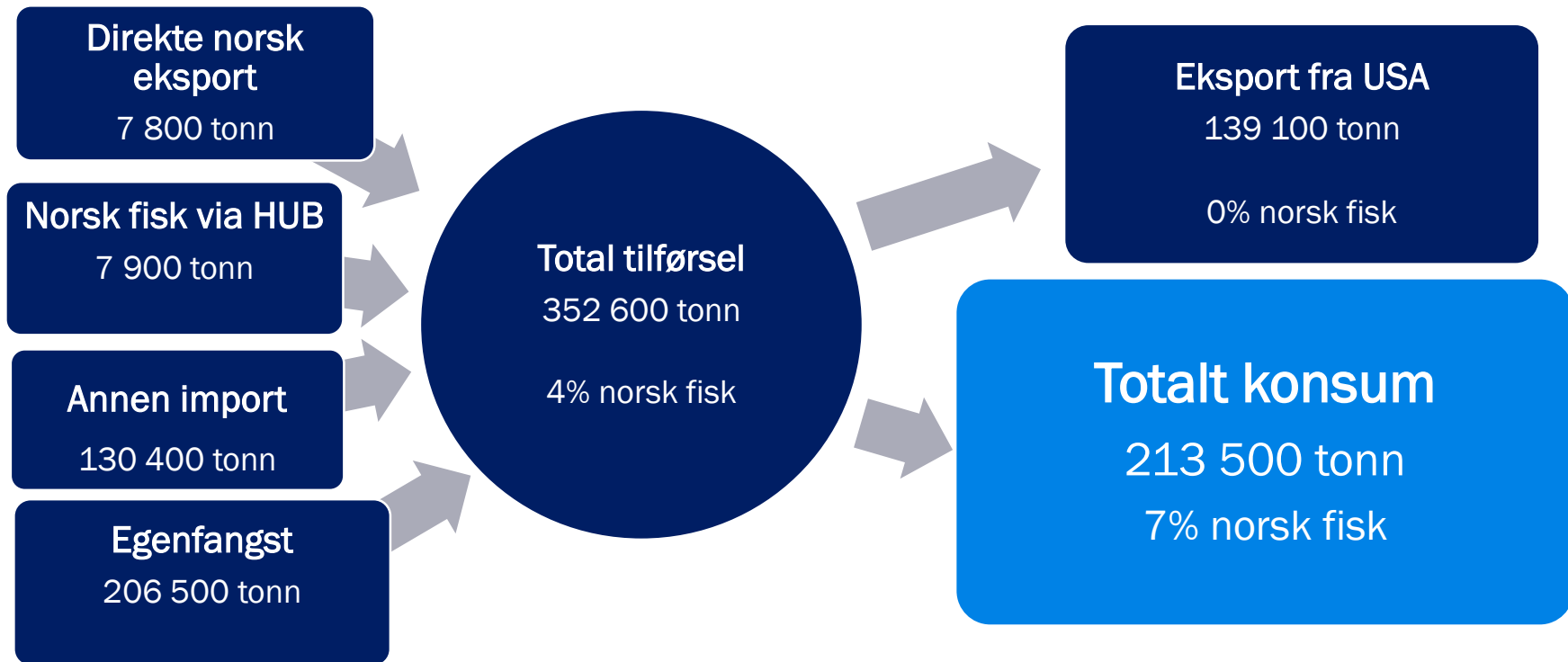


Torskekonsum i USA i 2018:

213 500 tonn

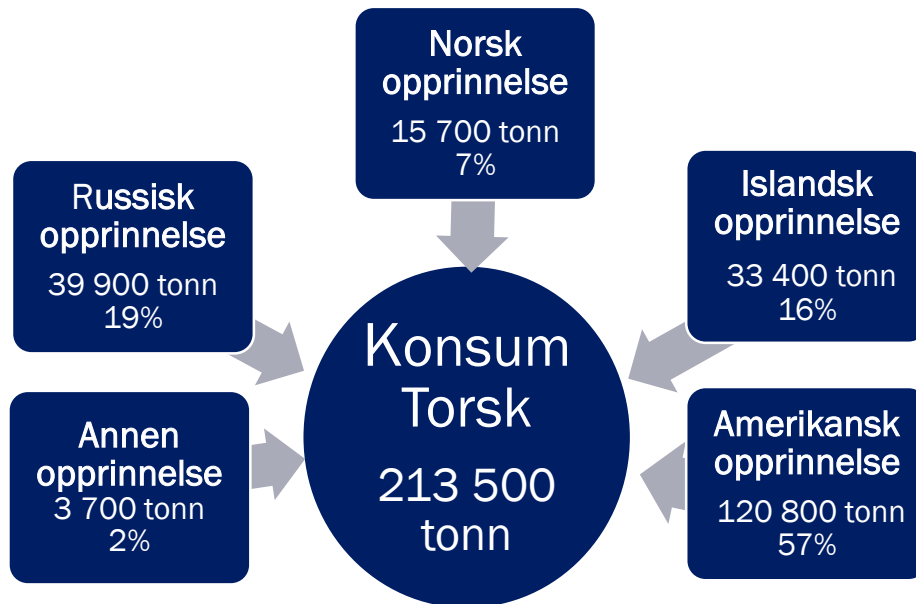
7% Norsk opprinnelse

Total vareflyt av torsk til USA 2018



Konsum av torsk i USA

- Totalt ble det konsumert 15 700 tonn norsk torsk i USA i 2018.
- Dette tilsvarte en andel på 7% av det totale konsumet av torsk i USA.

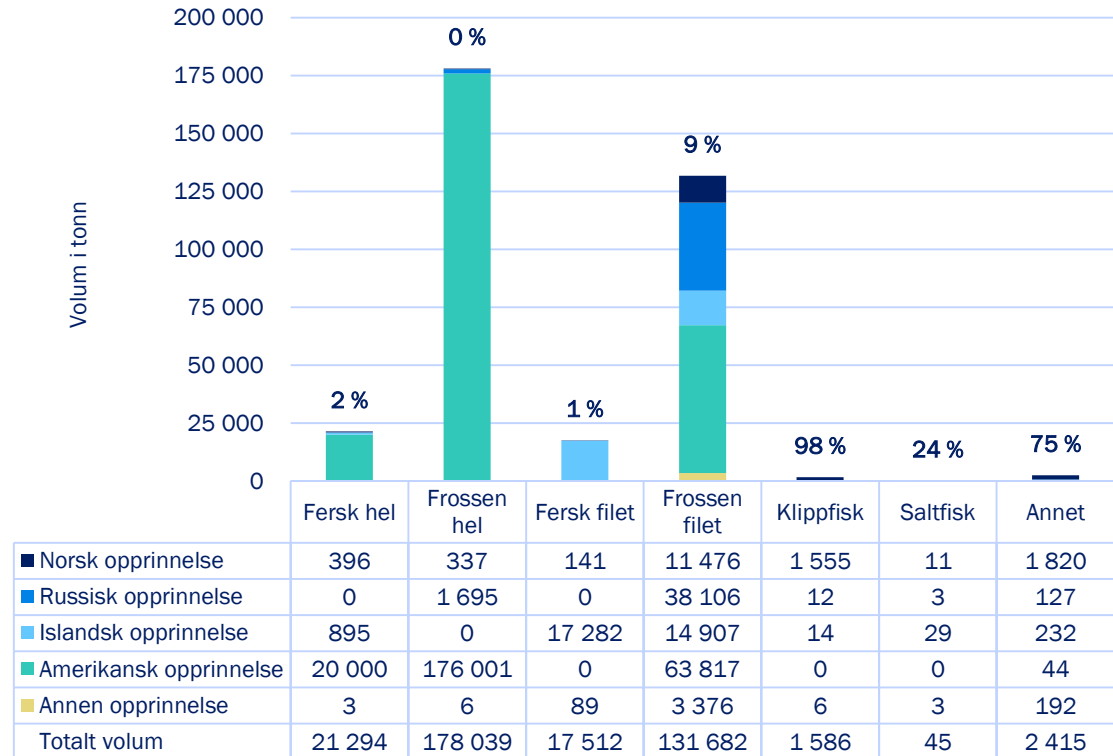


Torsk - total tilførsel til USA per produkt *før prosessering* i USA og norske andeler

Total tilførsel av torsk til USA var på 352 600 tonn.

Norsk andel er estimert 4%, eller 15 700 tonn.

Figuren viser tilført torsk fordelt på produktkategorier og estimerte norske andeler før prosessering.



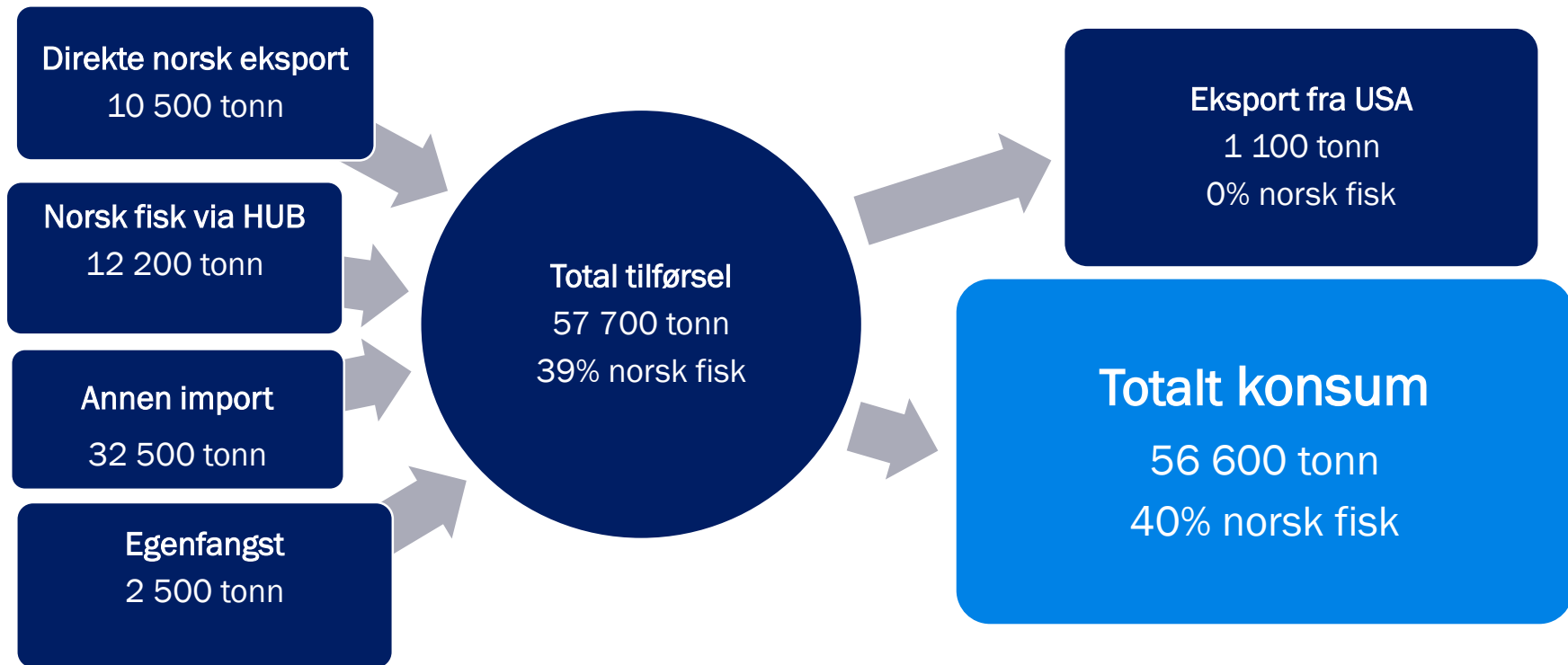


Hysekonsum i USA i 2018:

56 600 tonn

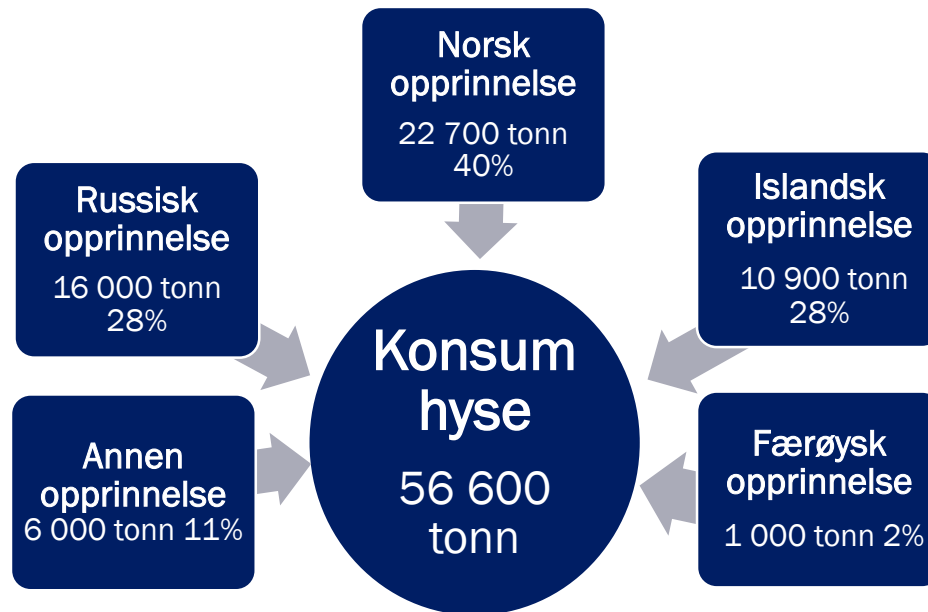
40% Norsk opprinnelse

Total vareflyt Hyse til USA



Konsum av Hyse i USA

- Totalt ble det konsumert 22 700 tonn norsk Hyse i USA i 2018.
- Dette tilsvarte en andel på 40% av det totale konsumet av Hyse i USA på om lag 56 600 tonn.

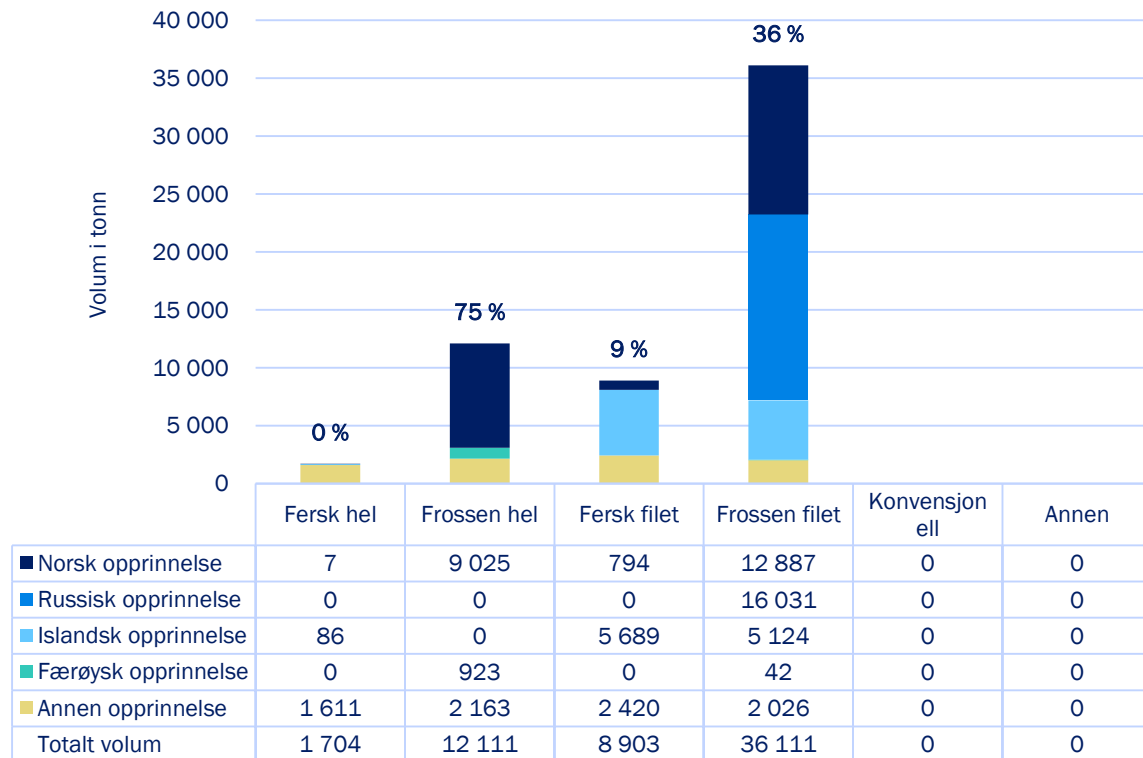


Hyse - total tilførsel til USA per produkt før prosessering i USA og norske andeler

Total tilførsel av Hyse til USA var 57 700 tonn.

Norsk andel er estimert til 39%, eller 22 700 tonn.

Figuren viser tilført Hyse til USA fordelt på produktkategorier og estimert norsk andel før prosessering.





USA er posisjonert for
langsiktig vekst

- men under usikkerhet i
det korte bildet