



Norges Råfisklag

Cod season 2023 and future prospects

O futuro do Bacalhau 2023

Charles A. Aas
Director, Sales Department

ca@rafisklaget.no
+47 913 03 928



What is Norges Råfisklag?



NORGES
RÅFISKLAG

- **Norwegian Fishermen's Sales organization.**
- **Co-operative**
- **Organize the raw-fish market**
- **Owned by the fishermen**
- **Efficient registration of all catches**
- **Clearing and guaranteeing the financial transactions**

Important fishing grounds





Diversified fishing fleet:

- High tech
- Fishing gears
- Size

Almost 2 900 of our 3 854 professional fishing vessels are under 11 meters long, employing one or two persons.



3 000

2 500

2 000

1 500

1 000

500

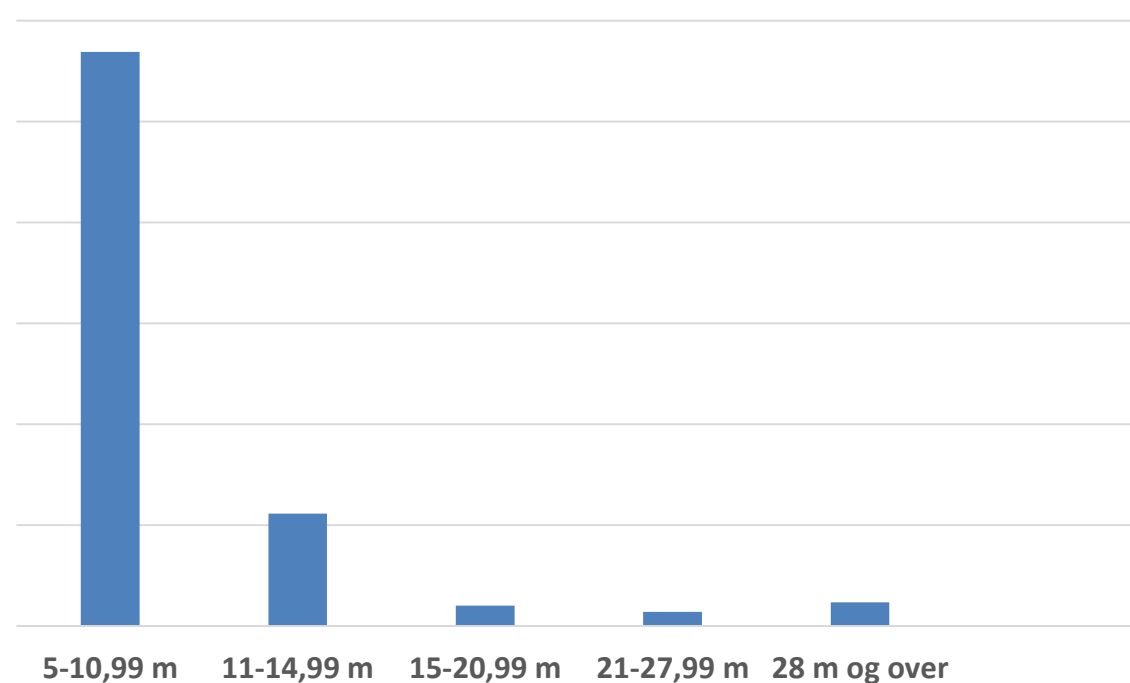
5-10,99 m

11-14,99 m

15-20,99 m

21-27,99 m

28 m og over

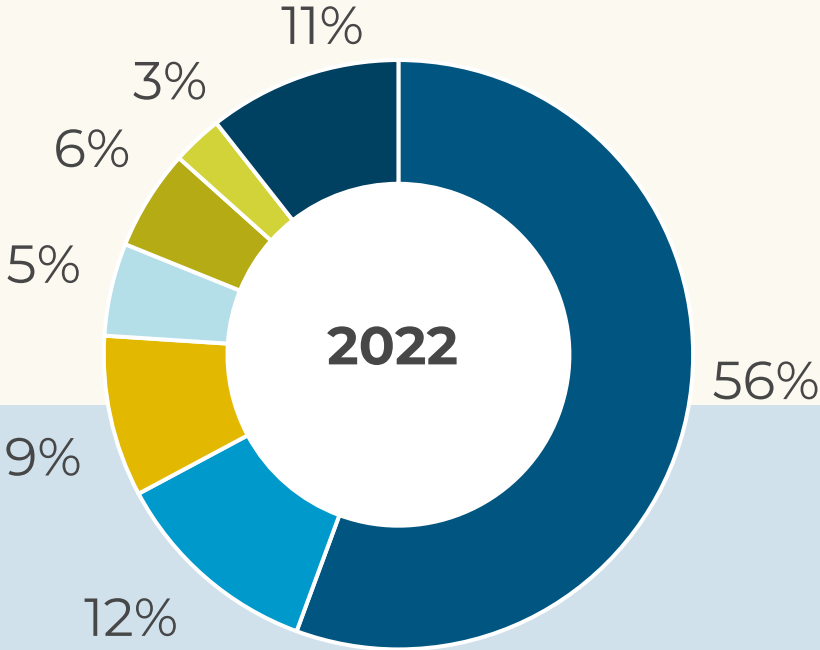


De-centralized structure

- Long coastline, long distances
- Complicated communications
- Expensive infrastructure
- High tech
- Digital



Wild-caught species (value)



- Cod
- Saithe
- Haddock
- Prawns
- Red King Crab
- Snow crab
- Other



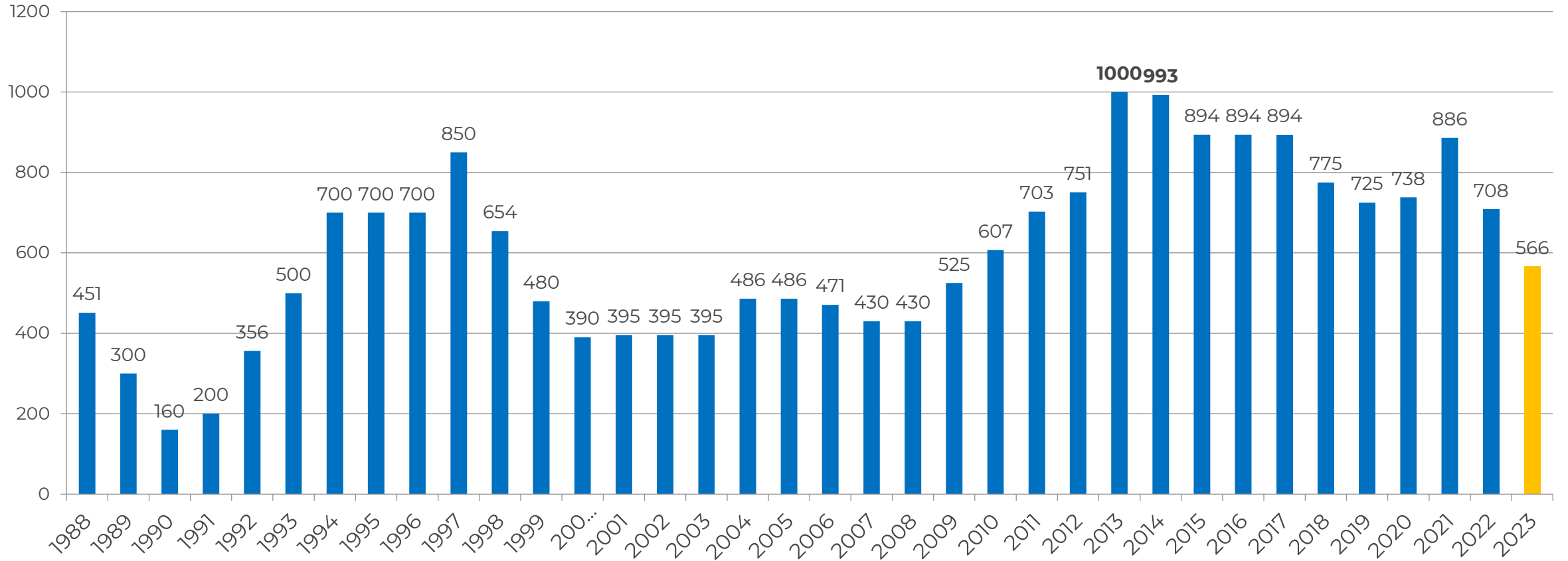
The cod stock in the Barents sea is the world´s largest, and a successfully managed stock.

Norway´s total quota for 2023 is 290 000tons.

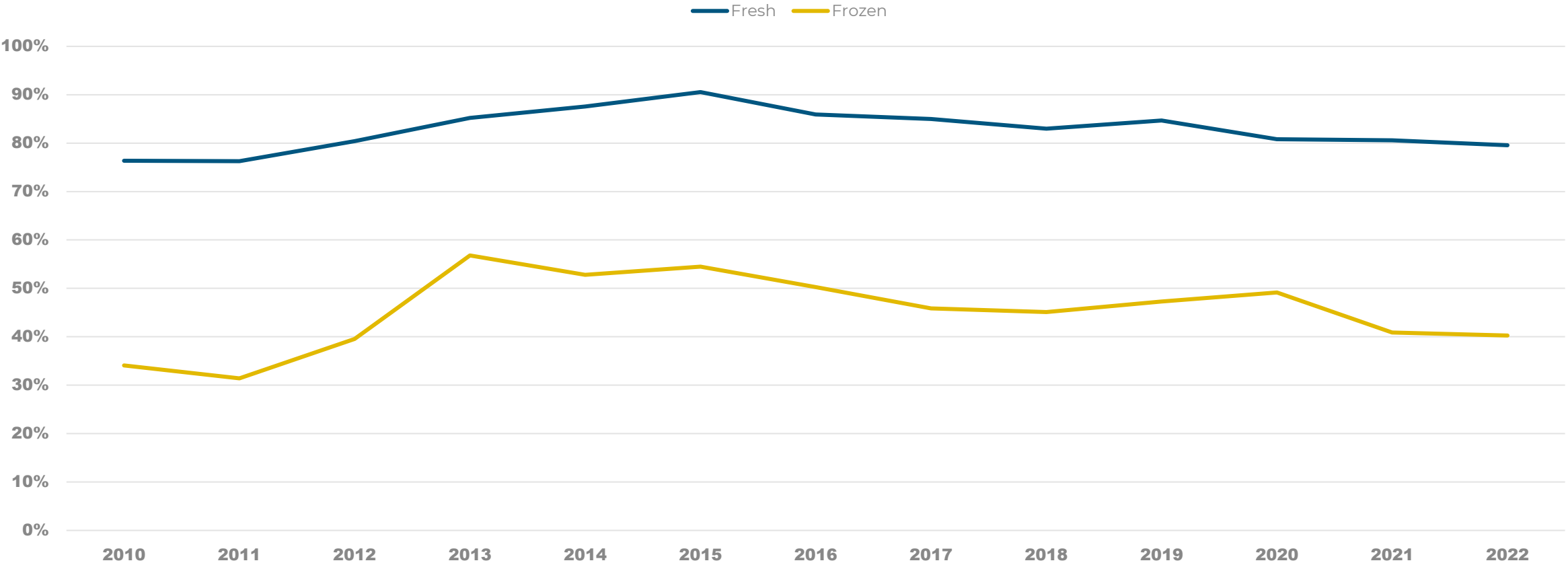


Prospects: Downward trend for cod

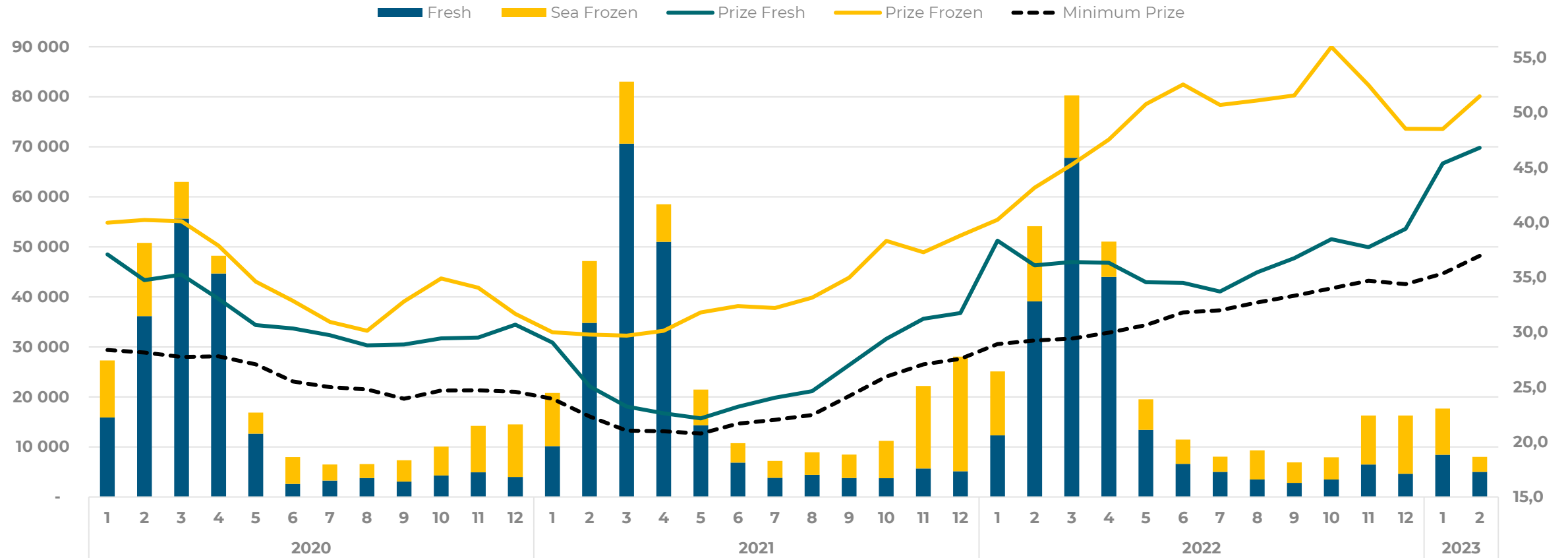
Tac in The Barents Sea



Share over 2,5 kg in the catches of cod

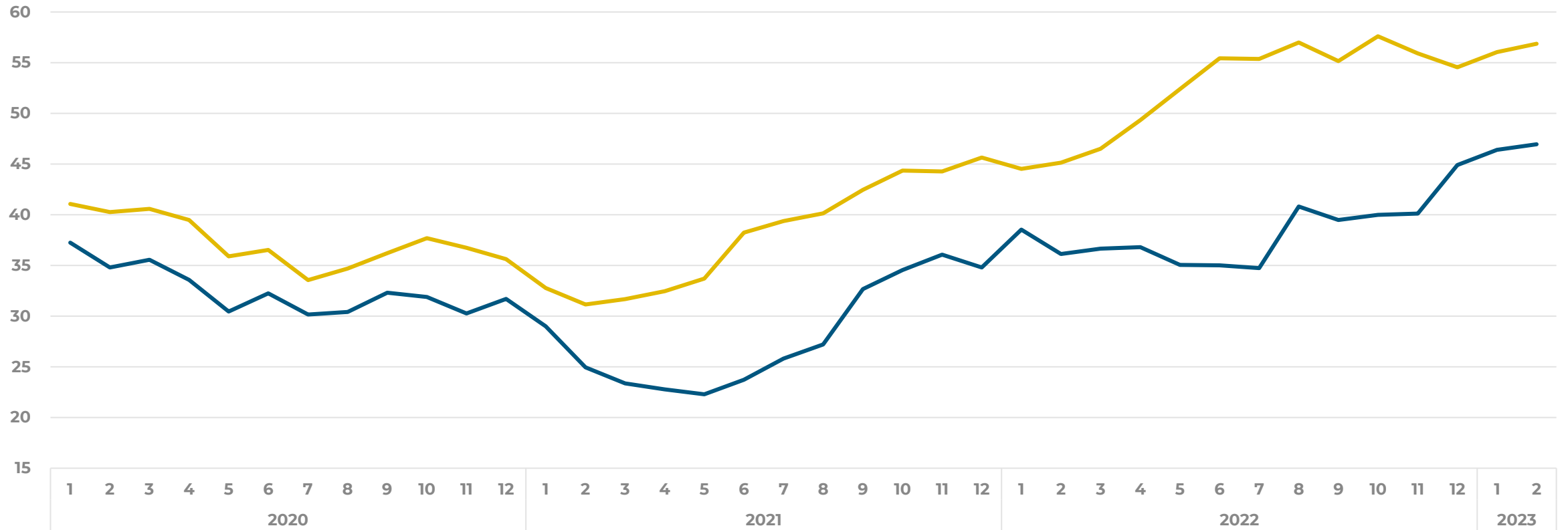


Monthly sales of cod, all sizes



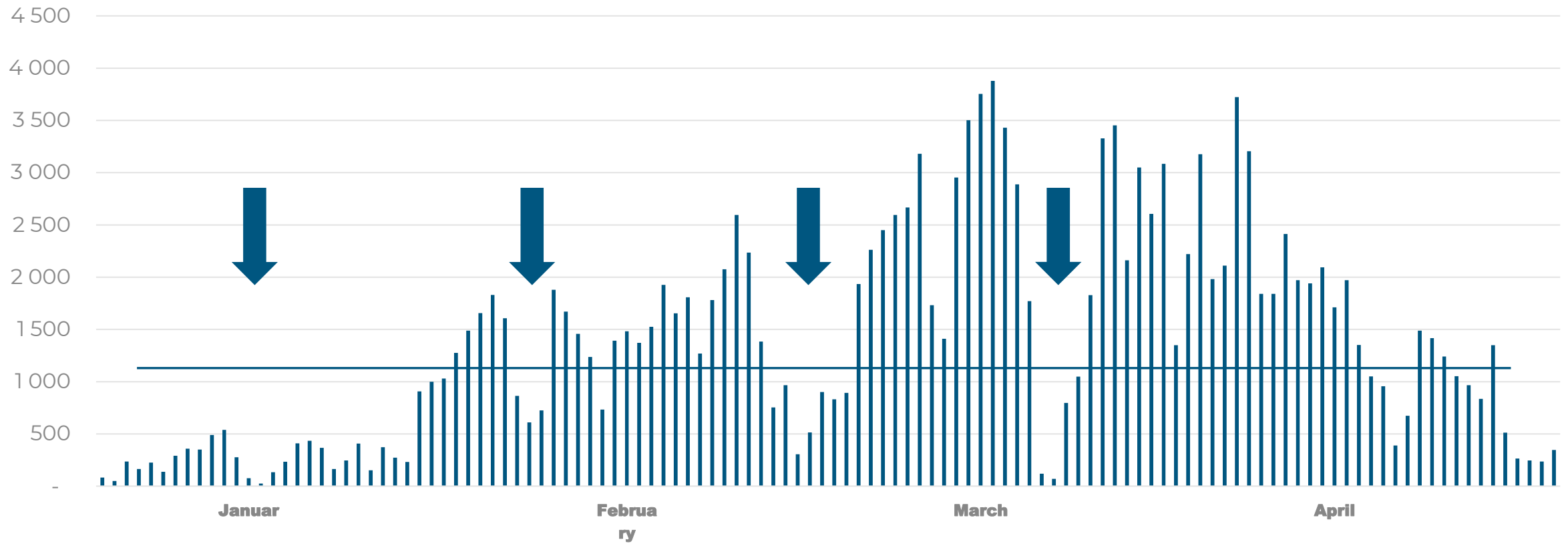
Fresh and seafrozen cod 2,5-6,0 kg

— Prize Fresh — Prize Frozen





Daily landings of fresh cod 2022

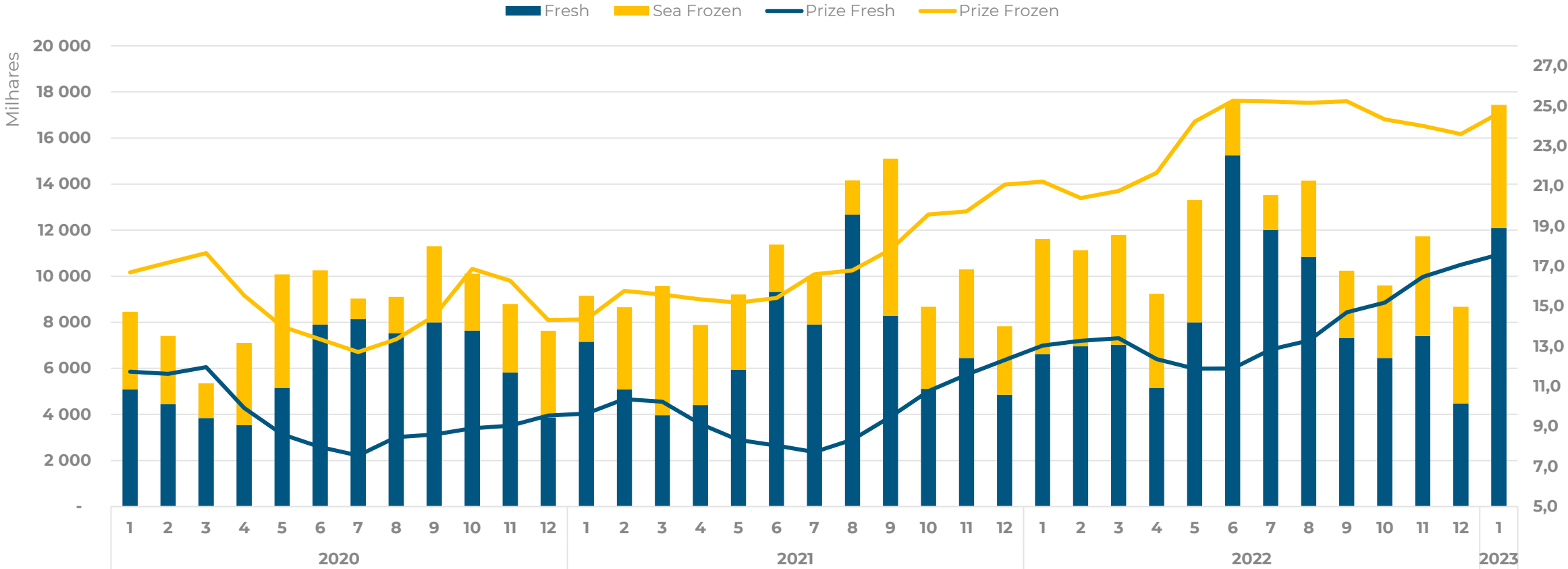


Onsdag



Storm først på dagen på Spitsbergen.

Monthly sales of Saithe





ANDOPSVÆRING

FARBER



Summary

- Norwegian quota 290 000 tons cod for 2023, adjusted for quota flex (356 000 actually landed in 2022)
- 2023 so far, very high prices and a lot of bad weather
 - Most of the fresh cod is exported fresh
- Poorer availability for cod in the winter (Lofoten)
- Falling average size of cod
- Saithe has become a very important species



Thank you for
Your attention!

Me and my Cod



Proud history – fantastic future