

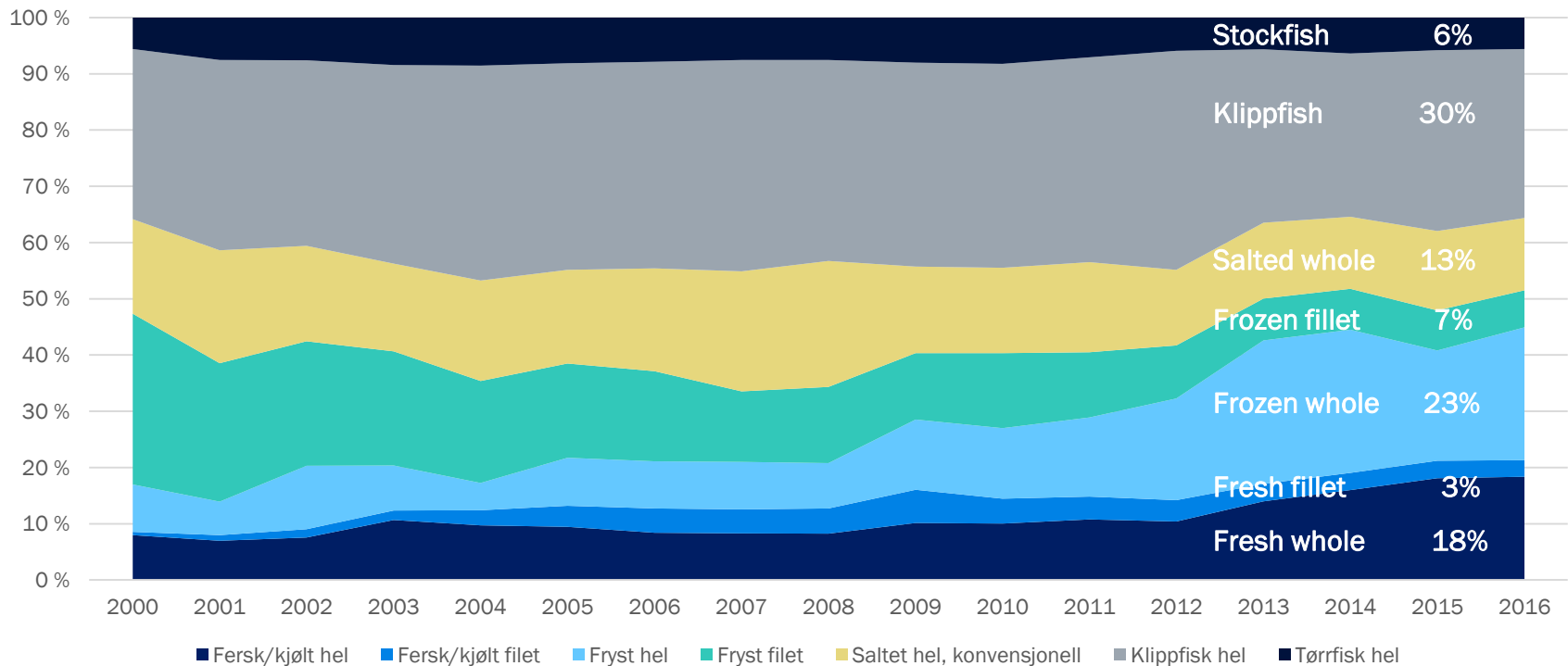
Tradeflow Cod and Saithe– saltfish and clipfish

Ingrid K. Pettersen, codfish analyst

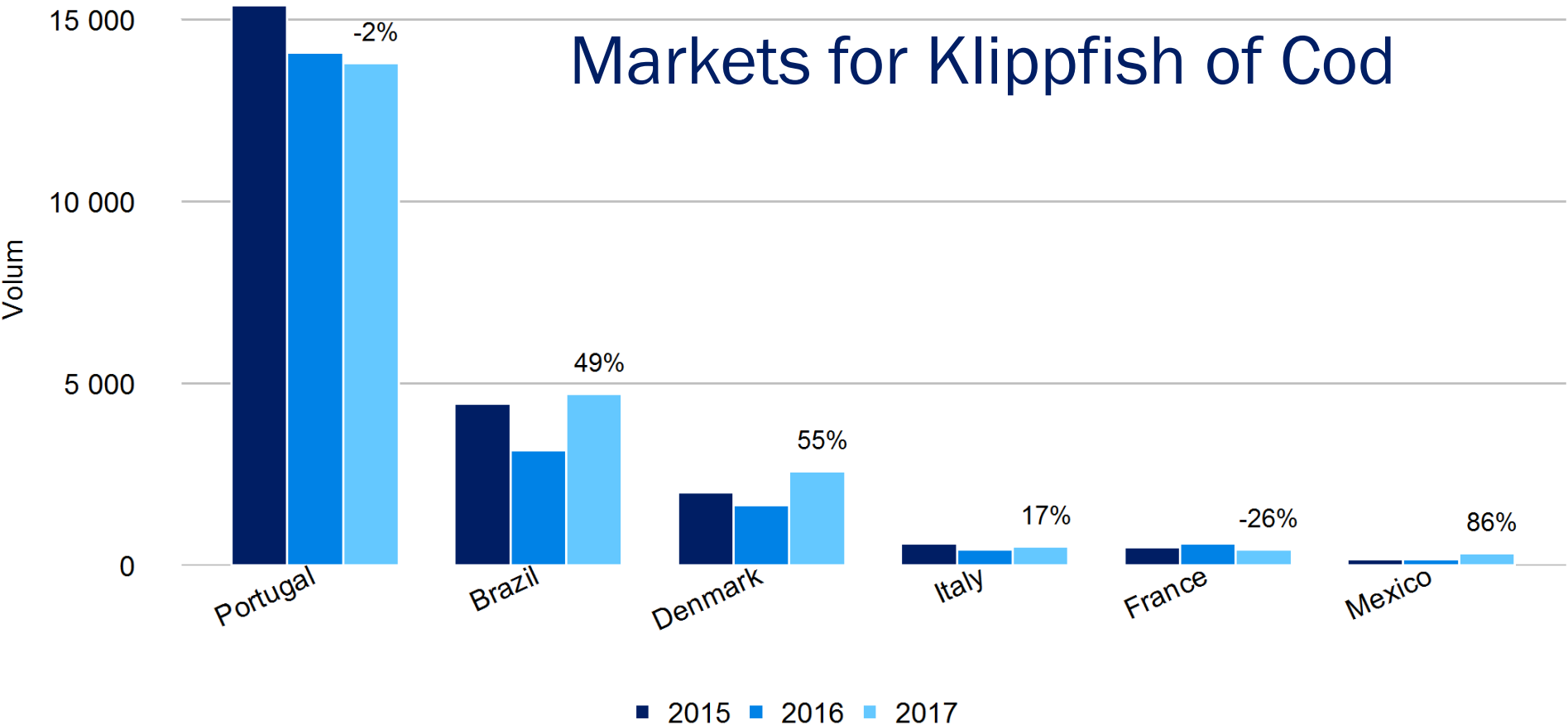


Cod

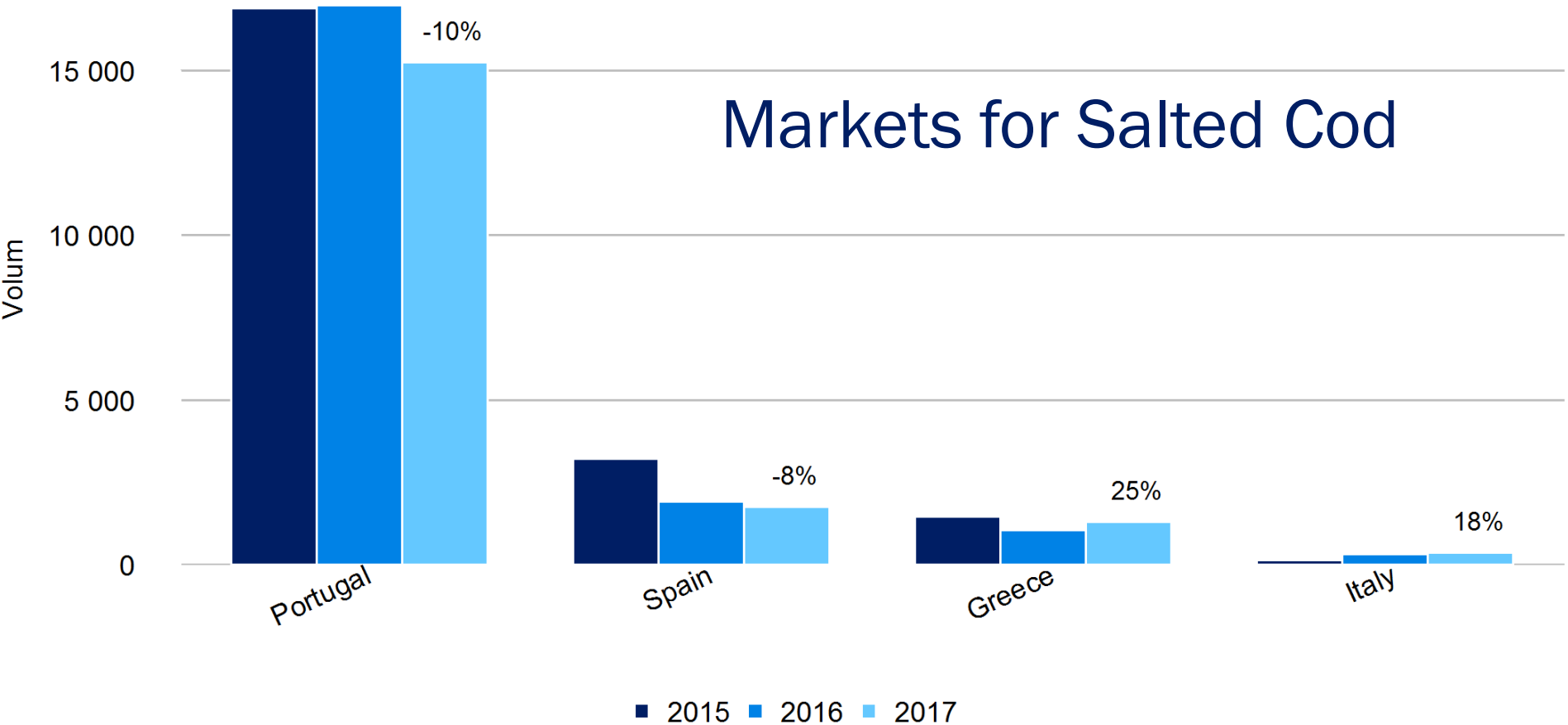
Share of fresh/frozen products change with quotas..



Markets for Klippfish of Cod



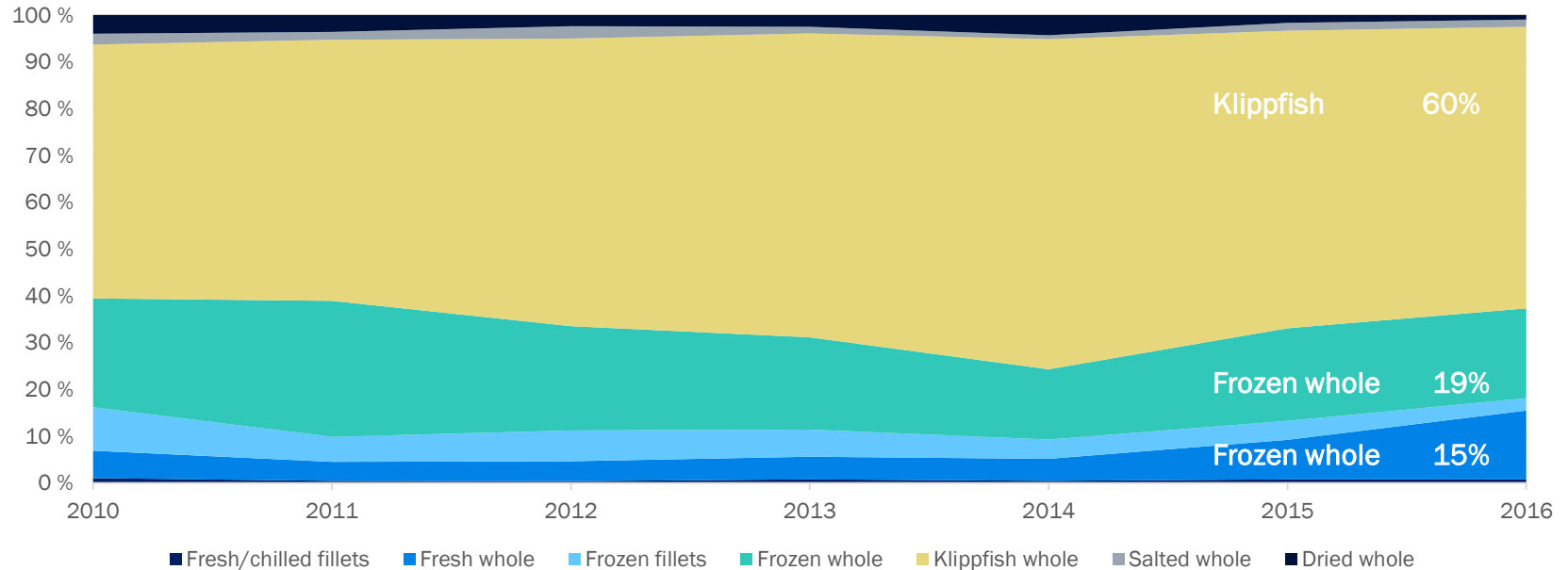
Markets for Salted Cod



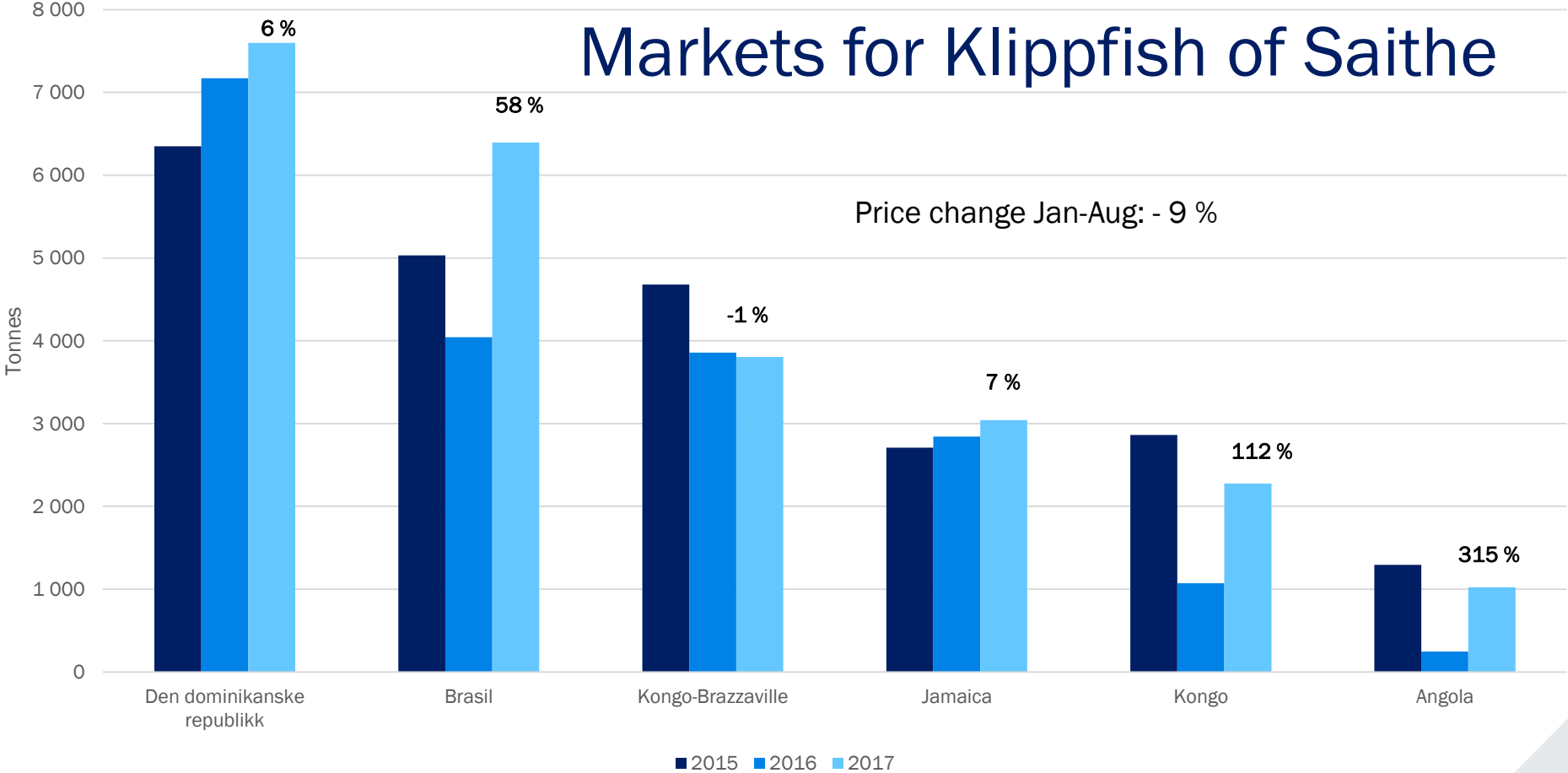


Saithe

More than 60% of the saithe is salted and/or dried before it leaves Norway



Markets for Klippfish of Saithe

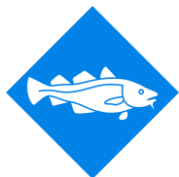


Portugal



22.09.2017

«All» Cod goes into production of klippfish..



Frozen whole: 2 000 tonnes
+ 10% compared to same period last year

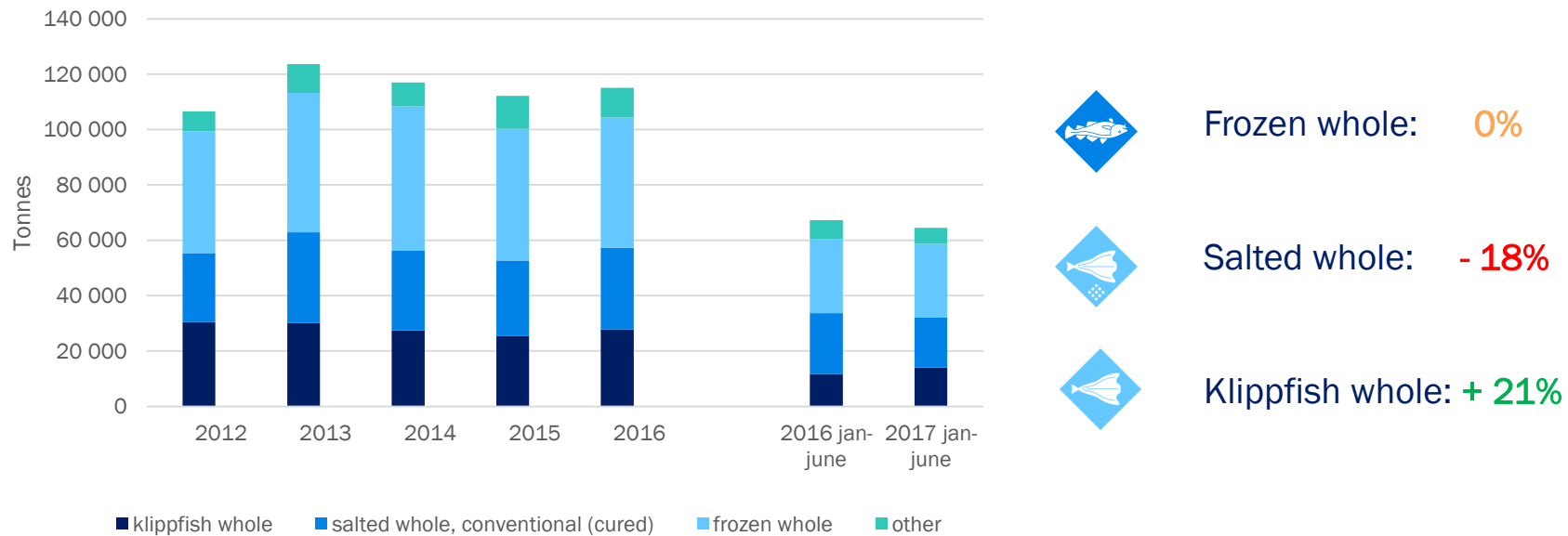


Salted whole: 15 000 tonnes
- 10% compared to same period last year



Klippfish (salted&dried): 14 000 tonnes
+ 2% compared to same period last year

Increase for klippfish and reduction salted/frozen whole..



Spain

22.09.2017



Norway export less salted Cod to Spain.. and more fresh Cod



Fresh whole: 4 000 tonnes

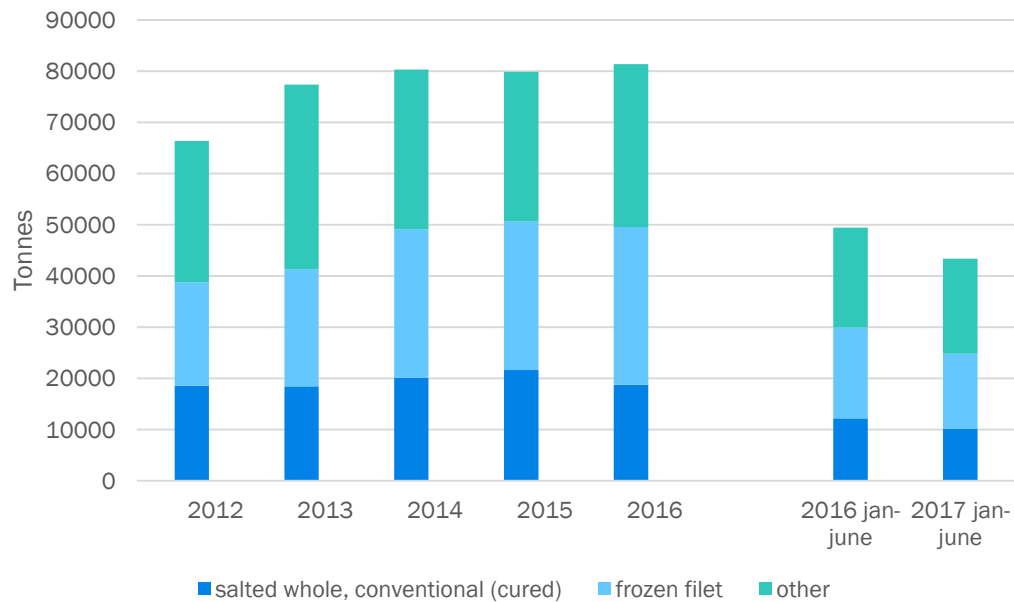
+ 15% compared to same period last year



Salted whole: 2 000 tonnes

- 13% compared to same period last year

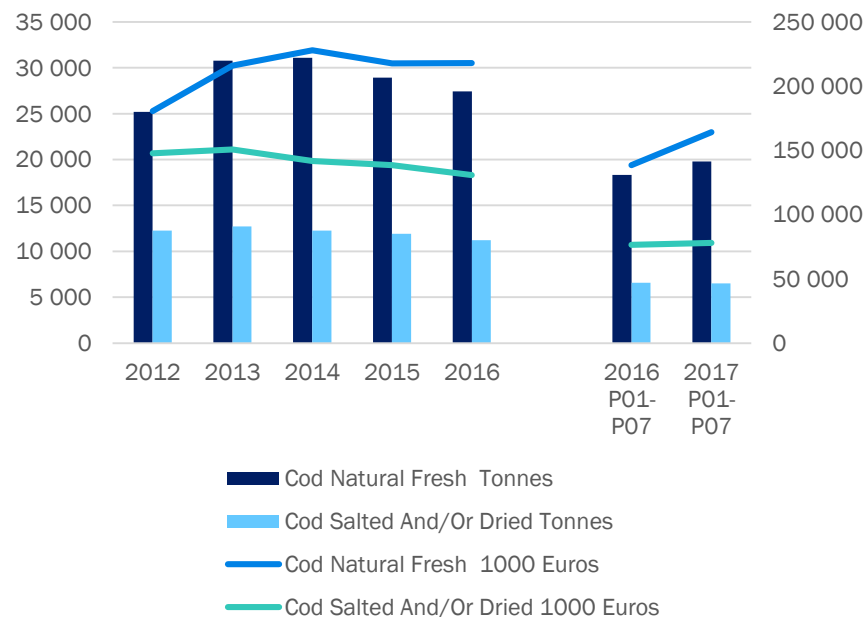
...the import of salted cod is decreasing from all countries



SalTED whole: **- 16%**

Decrease also in consumption of salted cod...

- ◆ The consumption of traditional salted cod is decreasing
- ◆ «Natural fresh» is increasing this year



The Dominican Republic

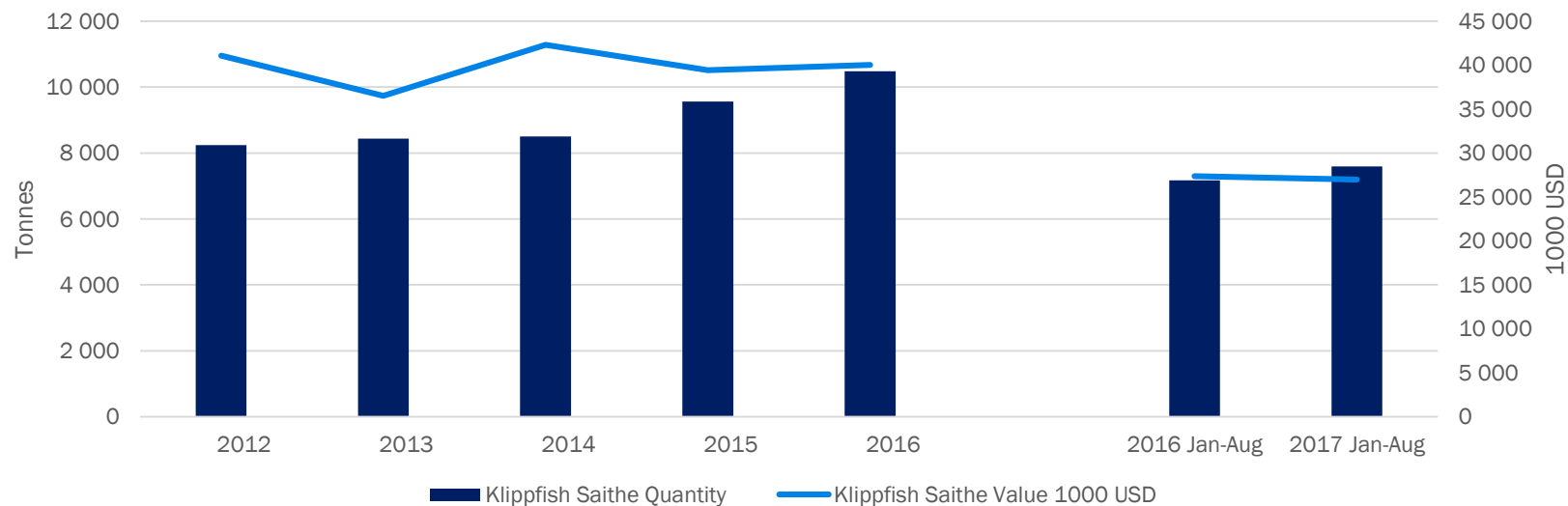
and

Brazil

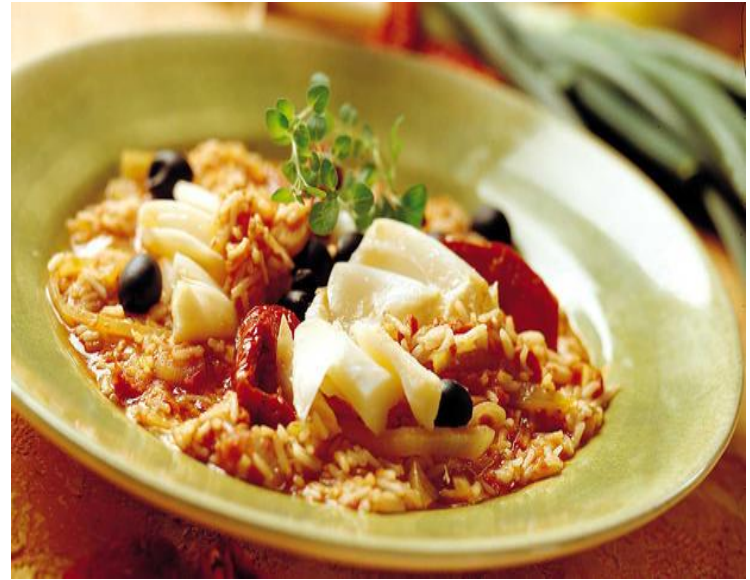
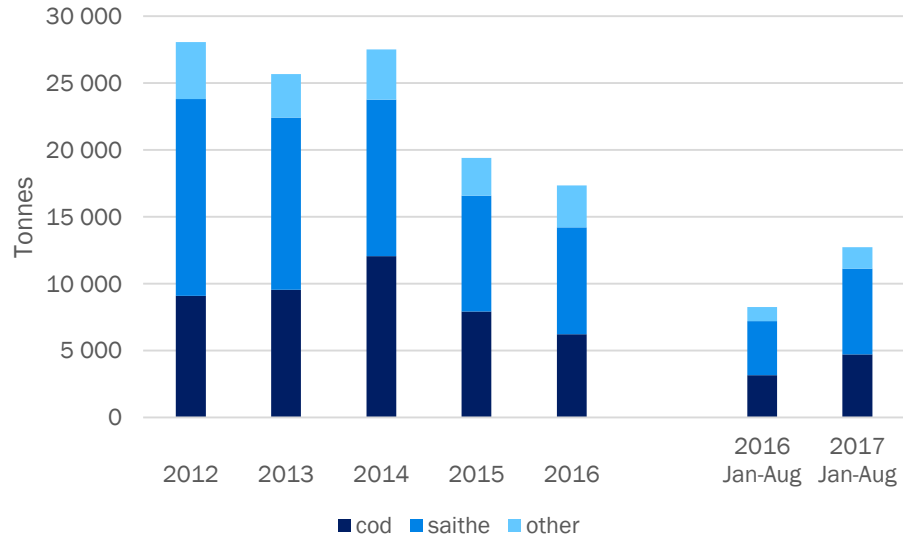
22.09.2017



Dominicans eat klippfish of Saithe..



Brazilianz eat more saithe than cod from Norway



NORGES
SJØMATRÅD

Takk for idag!