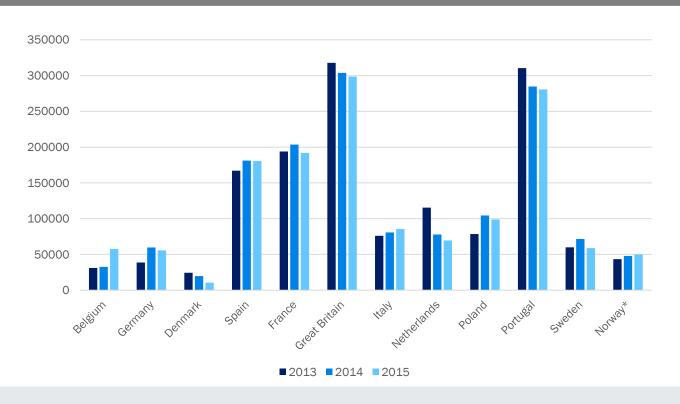
## NORGES SJØMATRÅD

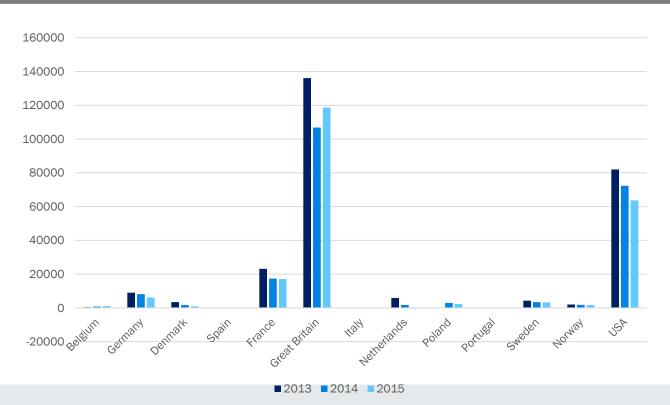
# Også verden største Torskemarked etter Brexit?

Fokus Storbritannia

### Stort marked, 300.000 tonn torsk



## 120 til 140.000 tonn hyse.



## **UK FREMOVER**

Currency

Category

Competition

Consumers

## 23. Juni, Nervøs optimisme





### How important is fish & Chips?

### If Brits moved abroad the top 5 things that would be pined for include:

- 1. Fish and chips (48%)
- 2. British countryside (45%)
- 3. Cup of tea (39%)
- 4. Sunday roast (33%)
- 5. Local pubs (32%)









### **NORGES SJØMATRÅD**

### CURRENT CONTEXT IN THE UK

## MailOnline

### Is it Fish Fraud-y? One in six cod suppers sold in chip shops is actually a cheaper type of fish, says food safety expert

- Watchdog, Which?, tested 45 cod and haddock meals from shops across UK
- Found seven were actually whiting often used in pet food and fish meal
- Findings follow last week's announcement of new Food Crime Unit
- Team will crack down on food fraud following suggestions made in Elliot review into horse-meat scandal



## theguardian





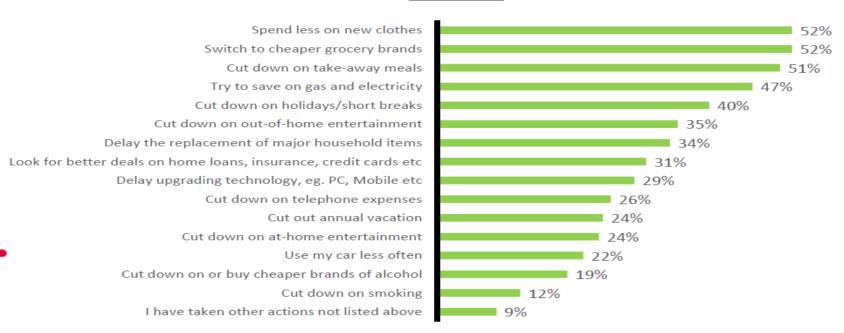
## prioriteringer





# THE GROCERY RETAIL SECTOR COULD SEE CHANGES IN SHOPPING BEHAVIOUR FIRST HAND

How do those who plan to save on household expenses intend to so by doing the following...?



Nielsen QuickSurvey.

# A FEW ARE EVEN PLANNING TO MOVE THEIR SPEND FROM THEIR MAIN RETAILER



37%

are planning to move spend from their current retailer of choice

Nielsen QuickSurvey

Ref: Q7. Please let us know if you intend to change how much you spend on different stores when shopping for groceries. As a result of the Brexit, I plan to move some of my spend to... (if no change is planned, simply choose "I will not change current my stores of choice... Please let us know if you intend to change how much you spend on different stores when shopping for groceries. As a result of the Brexit, I plan to move some of my spend to... (if no change is planned, simply choose "I will not change current my stores of choice")

Base: n=417

## First battle



## Og ikke bare importerte varer

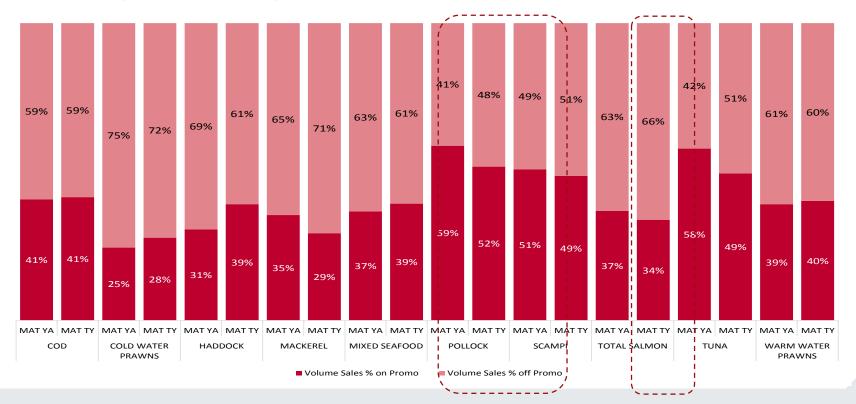






## Pollock, Er oftest på kampanje, hyse har økt

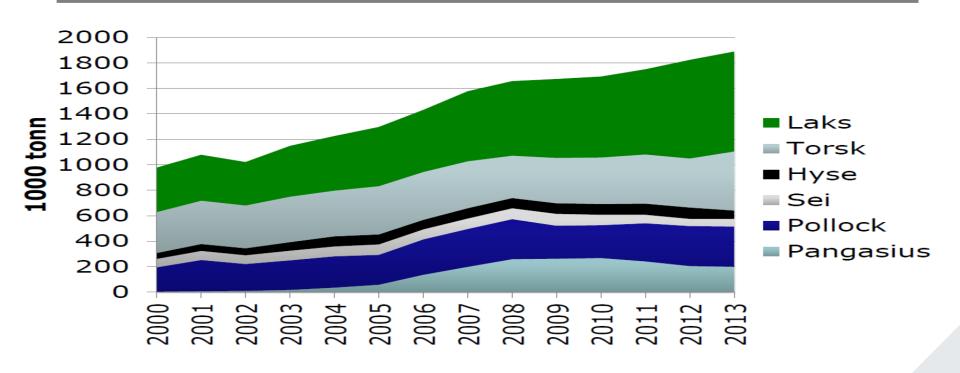
Grocery Multiples - Top 10 Seafish Types - Volume Sales - Promo & Non-Promo - MAT TY vs. MAT YA



### **NORGES SJØMATRÅD**

Source: Nielsen Scantrack: WE 05.11.16

## EU Import of whitefish and Salmon



# There's a clear reason Norwegian cod and haddock tastes so good. And it's not just our water.

Norway's pristine waters give our cod and haddock their distinctively chunky, succulent white flesh. But just as importantly, our trawlers freeze their catch at sea to lock in the Arctic freshness. Wherever you see the Norge logo in fish & chip shops, you can rest assured that the cod or haddock you order is the real thing, of exceptional quality and sustainably caucht from our abundant stocks.



### Meet our fleet

### Ramoen

Ramoen's crew and skipper are proud to have been serving British fish & chip shops since 1977. Our cod is caught in the cold, cleer waters off Norway's far north, near Lototen and Svalbard Islands. We carefully fillet, grade, pick and freeze the cod within six hours of beting caught to lock in the Arctic freshness. We hope you enjoy your meal, from captain Egil Skarbowik.



### Andenesfisk 1

Andenestisk AS has been running fishing vessels since 1963. To mark our 50 year anniversary, we built one of the most environmentally friendly tackory traviers ever designed. And today, we proudly deliver sustainable cod to the UK, frozen at sea to lock in Arctic freshness, Enjoy your delictious tish & chips, from Capitain Sigmund Rissnes.



#### Granit

The skippers and crew on board the Granit specialise in catching delicious white this from Norway's pristine Arctic waters. We've been doing it for decades, and take great pleasure in supplying littlain with our premium ood and haddock fillets. These are frozen at sea to lock in the Arctic treshness, and always come from sustainable sources. We hope you enjoy it, with regards from cadalians folls ince and Blorn.



#### Atlantic

Atlantic specialises in line caught cod from the cold, clear waters of Norway's far north. Like almost all Norwegian fishing vessels, we are proud to be certified sustainable by the Marine Stewardship Council (MSC). The crew fillets and freezes cod within hours of catching it, keeping it fasting as fresh as can be for the UK's many fish & chip shops. Enloy your meal, from Cactain Kiell Gunnar Hoddewk.



### Frøyanes

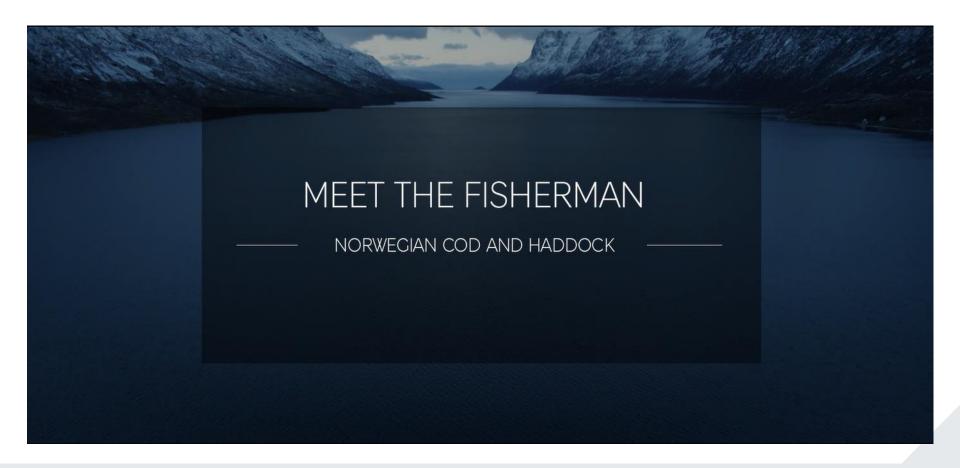
On Frayanes, we use hook and line to catch fish sustainably from Norway's cold, clear waters. We are very proud of the excellent qualify of our cod, and we take great care in flieting, freezing and pecking it at sea to ensure it armives to you in pristine condition. We hope you enjoy it, from Cactain Fer Kristian Rakkum.



### What is Norge?

Norge is the brand of the Norwegian Seafood Council, which represents Norwey's fishing communities. Norwey has a long and proud seafaring history, and fishing is an essential part of our way of life. We use sustainable practices to protect our preclous natural resources for generations to come, and have done for decades. Today, we have an abundance of delicious seafood to share, and we go to great lengths to ensure it reaches you in pristine condition. To find our more, wist seafoodtremnorwecom





## NORGES SJØMATRÅD

