

Covid-19

"Utilising the online opportunities when Corona switched of restaurant sales: Is online seafood sales here to stay?"













































































































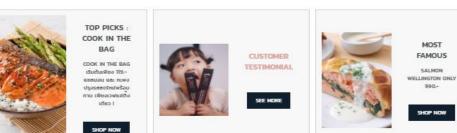














MOST

SALMON

990.-



Shopping behaviors have changed as a consequence of COVID 19

Fewer shopping trips to stores, fewer opportunities to get bought, therefore top of mind brand awareness & relevancy is critical. Decision making is more complex & intrinsically linked to channel. If you're not available, you won't get bought.

NATIONAL THAILAND TAKE HOME FMCG
Avg. # Shopping Trips / HH
Shop Less Often
Avg. # of categories bought / HH
Prioritize Products
Avg. Spend per Trip THB
Make Bigger Trips
ONLINE - % Spend Contribution
Shop Online
HYPERS - % Spend Contribution
Avoid Crowded Stores

POST COVID
YTD 22 Mar'20 vs. YA
-2.4% t,
-2.2%
+2.2%
+0.4pt t,
-0.7pt













How COVID-19 is impacting Thais

GREYIT

Source: Kantar, 2020

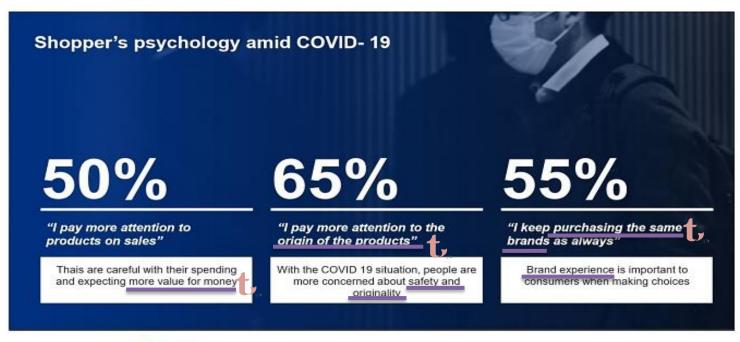
MINDSHARE

How does it impact shopping What are the How is it changing behaviors? opportunities? lifestyle? 53 63% 61% 46% 38% 69% reduce in physical increase in ▼ less traveling ▼ less socializing ▼ not going to outlet. e-commerce. cinema B 45% 59% 50% 44% ▼ less eating buying less Use more buying less luxury products alcoholic Streaming service. Food delivery. beverages



KANTAR

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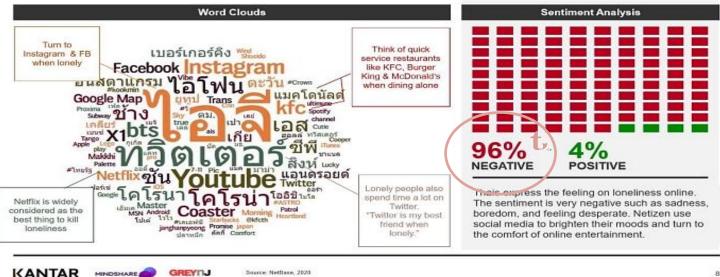


Source: Kantar, 2020



40

Brands play a strong part at the time of emotional sensitivity



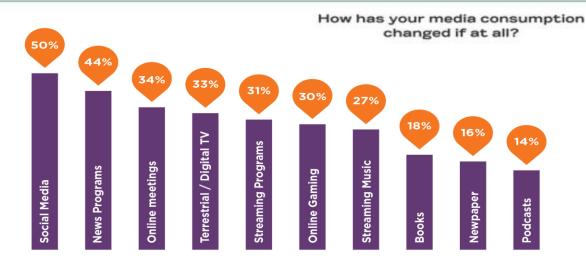






Changes in media consumption

THOMPSON



Source: WT Research, March 18/20, 2020 N-1,000 % Consumers increasing media consumption by type Global effects of COVID-19



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What do we do to combat?













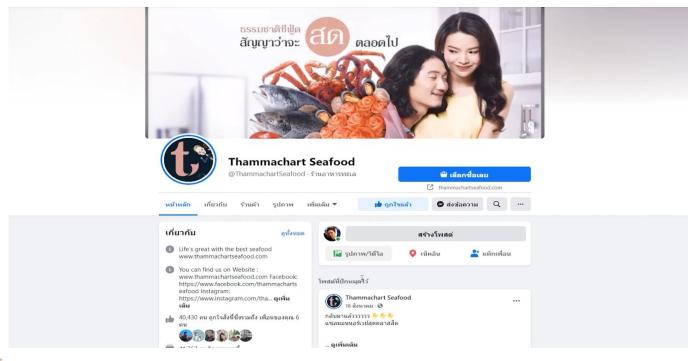
Food safety & transparency







Food safety & transparency





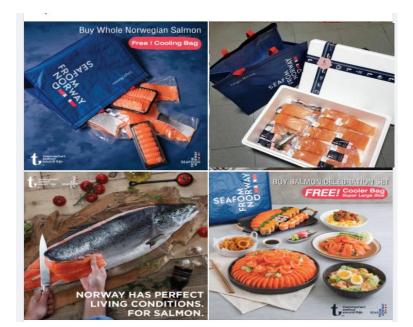


The experience





The offer





Boost again



Engagements

People reached





PRODUCT (%)

The offer



The offer

























Tone of voice







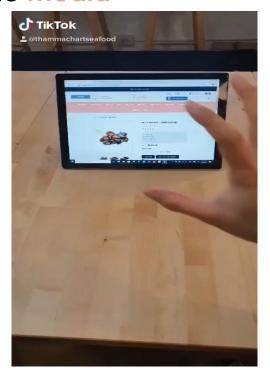


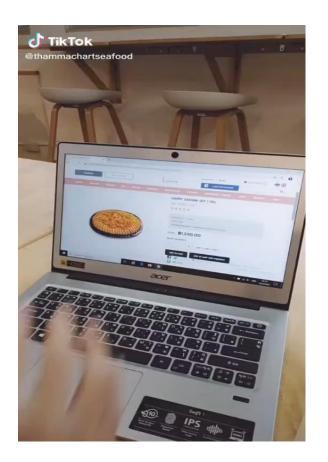
Tone of voice





The media





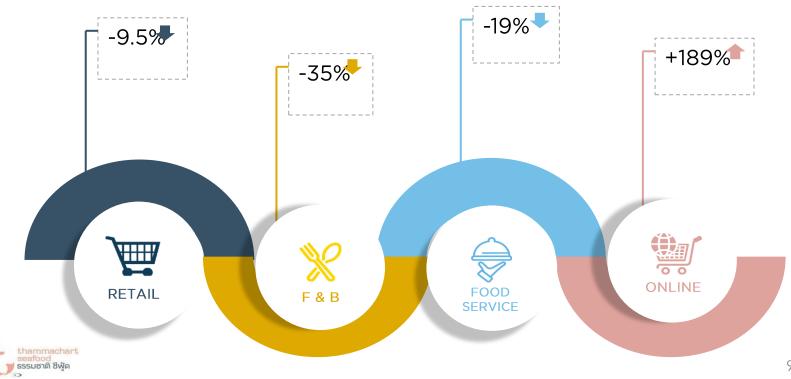


The media





The result



Is online seafood sales here to stay?





#Staysafe #stayhealthy #eatfish